

# Cycle partitions of regular graphs

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## Abstract

Magnant and Martin conjectured that the vertex set of any  $d$ -regular graph  $G$  on  $n$  vertices can be partitioned into  $n/(d+1)$  paths (there exists a simple construction showing that this bound would be best possible). We prove this conjecture when  $d = \Omega(n)$ , improving a result of Han, who showed that in this range almost all vertices of  $G$  can be covered by  $n/(d+1) + 1$  vertex-disjoint paths. In fact, our proof gives a partition of  $V(G)$  into cycles. We also show that, if  $d = \Omega(n)$  and  $G$  is bipartite, then  $V(G)$  can be partitioned into  $n/(2d)$  paths (this bound is tight for bipartite graphs).

## 1 Introduction

Dirac's classical result states that every graph on  $n \geq 3$  vertices with minimum degree at least  $n/2$  contains a Hamilton cycle. This minimum degree condition is best possible, as there is no Hamilton cycle in the almost balanced complete bipartite graph  $K_{\lfloor (n-1)/2 \rfloor, \lceil (n+1)/2 \rceil}$  nor in the graph obtained by overlapping two cliques,  $K_{\lfloor (n+1)/2 \rfloor}$  and  $K_{\lceil (n+1)/2 \rceil}$ , at a single vertex. While this means that Dirac's result cannot be extended to general graphs with minimum degree lower than  $n/2$ , such an extension may be possible if certain natural conditions are imposed on the graph. A very nice conjecture, posed independently by Bollobás [2] and Häggkvist (see [12]), stated that if  $d \geq n/(t+1)$  then every  $t$ -connected  $d$ -regular graph on  $n$  vertices is Hamiltonian. It is indeed natural to require the graph be regular so that imbalanced complete bipartite graphs are ruled out. Note that the case  $t = 1$  follows directly from Dirac's theorem.

The conjecture of Bollobás and Häggkvist has been resolved. The case  $t = 2$  was proved by Jackson [12], following partial results of Nash-Williams [27], Erdős and Hobbs [7], and Bollobás and Hobbs [3]. Jackson's result was strengthened slightly by Hilbig [11], who showed that there

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are only two extremal examples (that is, 2-connected  $d$ -regular graphs with  $d \geq n/3 - 1$  and no Hamilton cycle), namely, the Petersen graph and the graph obtained by replacing one vertex of the Petersen graph by a triangle. Following a number of partial results by Fan [8], Jung [15], Li and Zhu [28], Broersma, van den Heuvel, Jackson and Veldman [4], and Jackson, Li and Zhu [14], the case  $t = 3$  was recently proved by Kühn, Lo, Osthus and Staden in two papers where they first obtained an asymptotic result [18] and then the exact result (for large  $n$ ) [19]. This completed the picture regarding the Bollobás and Häggkvist conjecture, since the conjecture is false for  $t \geq 4$ , as was shown by Jung [15] and by Jackson, Li and Zhu [14].

A different direction was suggested by Enomoto, Kaneko and Tuza [6]: rather than finding one Hamilton cycle, they were interested in finding a small collection of cycles that covers the vertex set. More precisely, they conjectured that the vertices of any  $n$ -vertex graph with minimum degree at least  $d$  can be covered by at most  $(n - 1)/d$  cycles, where edges are considered to be cycles on two vertices. Note that the case where  $d = n/2$  is exactly Dirac's theorem. The bound  $(n - 1)/d$  cannot be meaningfully lowered, since at least  $\lfloor (n - 1)/d \rfloor$  cycles are needed to cover the vertices of  $K_{n-d,d}$  or of the graph obtained by taking one vertex of full degree and covering the other  $n - 1$  vertices by  $\lfloor (n - 1)/d \rfloor$  disjoint cliques, each of order at least  $d$ . Following progress by Enomoto, Kaneko and Tuza [6] and Kouider [16], this conjecture was proved by Kouider and Lonc [17] and, much later, but independently, by Balogh, Mousset and Skokan [1] for  $d = \Omega(n)$ .

What if the cycles in the conjecture of Enomoto, Kaneko and Tuza are required to be vertex-disjoint? In this case imbalanced bipartite graphs are again problematic, and so it makes sense to consider regular graphs. Magnant and Martin [26] conjectured that the vertices of any  $n$ -vertex  $d$ -regular graph can be covered by at most  $n/(d + 1)$  vertex-disjoint paths; this bound is tight as can be seen by taking a disjoint union of cliques of order  $d + 1$  (and, possibly, a larger  $d$ -regular graph on the remaining  $d + 1$  to  $2d + 1$  vertices). They proved this conjecture for  $d \leq 5$  and Han [10] proved that, if  $d = \Omega(n)$ , then all but  $o(n)$  vertices can be covered by at most  $n/(d + 1) + 1$  paths. It does not seem critical that Magnant and Martin stated their conjecture for paths and not for cycles, because (at least in dense graphs) typical methods that give path partitions tend to give cycle partitions just as well. In this paper we prove Magnant and Martin's conjecture when  $d = \Omega(n)$  and, indeed, our proof gives a partition into cycles.

**Theorem 1.** *For every  $c_{\min} > 0$  there exists  $n_0$  such that if  $G$  is a  $d$ -regular graph on  $n$  vertices, where  $n \geq n_0$  and  $d \geq c_{\min}n$ , then  $V(G)$  can be partitioned into at most  $n/(d + 1)$  cycles.*

We also obtain an analogous result for bipartite graphs, but this time we only establish the existence of a path partition. The reason why our proof does not work for cycles seems to be technical rather than essential: we do believe that the same approach can give a proof for cycles, provided that some of our lemmas, including the main lemma of Section 5, are expanded with further technical conditions. However, to maintain the readability of this paper, we do not pursue this marginally

stronger result.

**Theorem 2.** *For every  $c_{\min} > 0$  there exists  $n_0$  such that if  $n \geq n_0$ ,  $d \geq c_{\min}n$  and  $G$  is a  $d$ -regular bipartite graph on  $n$  vertices, then  $V(G)$  can be partitioned into at most  $n/(2d)$  paths.*

Theorem 2 improves a result of Han [10], who proved that all but  $o(n)$  vertices can be covered by at most  $n/(2d)$  vertex-disjoint paths. The bound  $n/(2d)$  can be seen to be tight by taking a disjoint union of  $\lfloor n/(2d) \rfloor$   $K_{d,d}$ 's (possibly, replacing one of them by a slightly bigger  $d$ -regular bipartite graph, making sure that exactly  $n$  vertices are used).

In the following section we outline the proofs and the structure of the rest of the paper.

## 2 Overview

### 2.1 Outline of the proof

Our plan for proving Theorem 1 is as follows. (The proof of Theorem 2 is similar and, in fact, slightly simpler.) First, we partition the vertices into a small number of parts, which we call clusters, that are well-connected and such that there are few edges with ends in different clusters (this is made precise in Lemma 3). Kühn, Lo, Osthus and Staden [18, 19] used a similar partition. Moreover, the clusters in our partition can be shown to be *robust expanders*, a term that was introduced by Kühn, Osthus and Treglown [21] and has since proved to be very useful (see, for instance, [20, 22, 23]).

We zoom in on each cluster: ideally, we would like each one of them to be Hamiltonian and remain Hamiltonian after the removal of any small set of vertices. We establish this fact about all clusters that cannot be made bipartite by removing a small number of edges. However, the statement may fail for other clusters; for example, an imbalanced bipartite graph may appear as a cluster, and it is certainly not Hamiltonian. For clusters that are almost bipartite we establish a more technical statement: they become Hamiltonian after the removal of any small set of vertices that balances its two sides. This is done in Lemma 4, whose proof follows relatively easily from a result in [21].

Up to this point our argument mostly follows the strategy in [19]. Our main new ideas are in the proof of the next lemma, Lemma 5, in which we construct a small linear forest whose removal balances the clusters that are almost bipartite. A similar linear forest was constructed by Kühn, Lo, Osthus and Staden [18, 19]. However, their approach was more ad hoc and relied on the number of clusters being small (namely, at most five), whereas here this number can be arbitrarily large.

Upon the removal of the interior vertices of this linear forest, the clusters become Hamiltonian; in them we pick Hamilton paths that attach to the leaves of the linear forest. This ensures that the paths in the linear forest can be concatenated with the Hamilton paths in the clusters. The result is a small family of vertex-disjoint paths – containing no more paths than there are clusters – that

covers the whole graph. By doing this step carefully, we ensure that each path in the family starts and ends at adjacent vertices, which means that this family is in fact a family of cycles.

## 2.2 Key lemmas

In this subsection we give some definitions and state Lemmas 3 to 5.

Here and later, we freely use standard definitions in graph theory:  $e(H)$  denotes the number of edges of a graph  $H$  and, for disjoint sets  $X, Y \subset V(H)$ , we denote by  $H[X, Y]$  the graph with vertex set  $X \cup Y$  whose edges are the  $X$ – $Y$  edges of  $H$  (that is, those edges of  $H$  with one end in  $X$  and one in  $Y$ ). Let  $G$  be a graph on  $n$  vertices. A *cut* of a set  $A \subset V(G)$  is a partition  $\{X, Y\}$  of  $A$ , where  $X$  and  $Y$  are both non-empty. We say that a cut  $\{X, Y\}$  is  $\alpha$ -*sparse* if  $e(G[X, Y]) \leq \alpha|X||Y|$ . We say that a set  $A \subset V(G)$  is  $\alpha$ -*almost-bipartite* if there exists a partition  $\{X, Y\}$  of  $A$  such that  $G[A]$  has at most  $\alpha n^2$  edges that are not  $X$ – $Y$  edges. Otherwise, we say that  $A$  is  $\alpha$ -*far-from-bipartite*.

The following lemma, which is very similar to a result from [18], partitions the vertices of  $G$  into a small number of well-behaved sets, which we call *clusters*.

**Lemma 3.** *Let  $c_{\min} \in (0, 1)$  and  $n_0 \in \mathbb{N}$  be such that  $1/n_0 \ll c_{\min}$ . Let  $G$  be a  $d$ -regular graph on  $n$  vertices, where  $n \geq n_0$  and  $d \geq c_{\min}n$ . Then there exist parameters  $r \leq 1/c_{\min}$  and  $\eta, \beta, \gamma, \zeta, \delta$ , where  $1/n_0 \ll \eta \ll \beta \ll \gamma \ll \zeta \ll \delta \ll c_{\min}$ , and a partition  $\{A_1, \dots, A_r\}$  of  $V(G)$  into non-empty sets satisfying the following properties:*

- (a)  $G$  has at most  $\eta n^2$  edges with ends in different  $A_i$ 's;
- (b) for each  $i \in [r]$ , the minimum degree of  $G[A_i]$  is at least  $\delta n$ ;
- (c) for each  $i \in [r]$ ,  $A_i$  has no  $\zeta$ -sparse cuts;
- (d) for each  $i \in [r]$ ,  $A_i$  is either  $\beta$ -almost-bipartite or  $\gamma$ -far-from-bipartite.

The meaning of the symbol  $\ll$  requires some clarification. Every expression of the form  $a \ll b$  should be read as ‘ $a$  is much less than  $b$ ’. Formally, it means that  $a < \Phi(b)$  where  $\Phi : (0, 1] \rightarrow (0, 1]$  is a hidden increasing function associated to that particular expression. The hidden functions depend only on the constant  $c_{\min}$ , and they can be worked out by carefully following the forthcoming arguments. We shall not mention these function again; instead, we shall implicitly assume that, as the variable approaches 0, they decrease sufficiently fast to make our calculations work.

We remark that the statement of Lemma 3 is somewhat unusual in that, given  $n_0$ ,  $c_{\min}$  and  $G$  as in the lemma, the conclusion holds for *some* choice of parameters  $\eta, \beta, \gamma, \zeta, \delta$ , with  $1/n_0 \ll \eta \ll \beta \ll \gamma \ll \zeta \ll \delta \ll c_{\min}$ , but not for every choice of such parameters. In particular, the correct choice for parameters depends on the graph  $G$ .

Given a graph  $G$  on  $n$  vertices, a set  $A \subset V(G)$  is called  $\xi$ -Hamiltonian if, for any subset  $W$  of size at most  $\xi n$  and any pair of distinct vertices  $x, y \in A \setminus W$ , there is a Hamilton path in  $G[A \setminus W]$  with ends  $x, y$ . Given a partition  $\{X, Y\}$  of  $A$ , we say that  $A$  is  $\xi$ -weakly-Hamiltonian with respect to  $\{X, Y\}$  if, for any subset  $W$  of size at most  $\xi n$  that satisfies  $|X \setminus W| = |Y \setminus W|$  and any vertices  $x \in X \setminus W, y \in Y \setminus W$ , there is a Hamilton path in  $G[A \setminus W]$  with ends  $x, y$ .

The following lemma shows that clusters are Hamiltonian if they are far from being bipartite and weakly-Hamiltonian if they are almost bipartite.

**Lemma 4.** *Let  $c_{\min} \in (0, 1)$  and  $n \in \mathbb{N}$ , and let  $\eta, \beta, \xi, \gamma, \zeta, \delta$  be real numbers satisfying  $1/n \ll \eta \ll \beta \ll \xi \ll \gamma \ll \zeta \ll \delta \ll c_{\min}$ . Let  $G$  be a  $d$ -regular graph on  $n$  vertices, where  $d \geq c_{\min}n$ , and suppose that  $A \subset V(G)$  satisfies the following properties.*

- (a) *there are at most  $\eta n^2$  edges in  $G$  with exactly one end in  $A$ ;*
- (b)  *$G[A]$  has minimum degree at least  $\delta n$ ;*
- (c)  *$A$  has no  $\zeta$ -sparse cuts;*
- (d)  *$A$  is either  $\beta$ -almost-bipartite or  $\gamma$ -far-from-bipartite.*

*If  $A$  is  $\gamma$ -far-from-bipartite, then  $A$  is  $\xi$ -Hamiltonian; if  $A$  is  $\beta$ -almost-bipartite, then it is  $\xi$ -weakly-Hamiltonian with respect to any partition  $\{X, Y\}$  of  $A$  that maximises the number of  $X$ - $Y$  edges.*

When presented with a partition into well-behaved clusters, the next lemma produces a collection of vertex-disjoint paths that balances the clusters.

**Lemma 5.** *Let  $c_{\min} \in (0, 1)$  and  $n \in \mathbb{N}$ , and let  $\eta, \beta, \xi, \gamma, \zeta, \delta$  be real numbers satisfying  $1/n \ll \eta \ll \beta \ll \xi \ll \gamma \ll \zeta \ll \delta \ll c_{\min}$ . Let  $G$  be a  $d$ -regular graph on  $n$  vertices, where  $d \geq c_{\min}n$ , and let  $\{A_1, \dots, A_r\}$  be a partition of  $V(G)$  with properties (a) to (d) in Lemma 3, where  $r \leq \lceil 1/c_{\min} \rceil$ . For each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite, let  $\{X_i, Y_i\}$  be a partition of  $A_i$  that maximises the number of  $X_i$ - $Y_i$  edges. Then there is a linear forest  $H \subset G$  with the following properties:*

- (a)  $|H| \leq \xi n$ ;
- (b)  $H$  has no isolated vertices;
- (c) for each  $i \in [r]$ ,  $A_i$  contains either two or zero leaves of  $H$ ;
- (d) for each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite, either  $A_i$  contains no leaves of  $H$ , or  $X_i$  and  $Y_i$  each contain exactly one leaf of  $H$ ;
- (e) for each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite,  $|X_i \setminus V(H)| = |Y_i \setminus V(H)|$ .

## 2.3 Proof of the main result

We now complete the proof of Theorem 1, using Lemmas 3 to 5. The proof mostly puts the three lemmas together, but we need to work a bit to get the exact right number of cycles. The lemmas themselves will be proved in forthcoming sections.

**Proof of Theorem 1.** Let  $c_{\min} > 0$ ; we assume, without loss of generality, that  $1/c_{\min} \in \mathbb{N}$ . Let  $n_0 \in \mathbb{N}$  satisfy  $1/n_0 \ll c_{\min}$ , and let  $G$  be a  $d$ -regular graph on  $n$  vertices, where  $n \geq n_0$  and  $d \geq c_{\min}n$ . Let  $\{A_1, \dots, A_r\}$  be a partition of  $V(G)$  produced by Lemma 3; this partition comes with parameters  $1/n_0 \ll \eta \ll \beta \ll \gamma \ll \zeta \ll \delta \ll c_{\min}$ . Set  $l = \lfloor n/(d+1) \rfloor$  and let  $\alpha$  be such that  $\delta \ll \alpha \ll c_{\min}$ .

For the moment, we fix a single index  $i \in [r]$ . By property (b) in Lemma 3,  $|A_i| \geq \delta n$ . Hence, by property (a), there exists a vertex  $u \in A_i$  incident with at most  $(\eta/\delta)n$  edges of  $G$  that leave  $A_i$ . Therefore,  $u$  has at least  $d - (\eta/\delta)n$  neighbours in  $A_i$ , and so  $|A_i| \geq d - (\eta/\delta)n \geq d(1 - \eta/(\delta c_{\min})) \geq (1 - \alpha)d$  (using  $d \geq c_{\min}n$  and  $\eta \ll \beta \ll \alpha \ll c_{\min}$ ). More can be said if  $A_i$  is  $\beta$ -almost-bipartite. In such case we fix a partition  $\{X_i, Y_i\}$  of  $A_i$  that maximises the number of  $X_i$ - $Y_i$  edges in  $G$ . In particular,  $G[X_i, Y_i]$  can be obtained from  $G[A_i]$  by removing at most  $\beta n^2$  edges. Similarly to the argument above, there exists a vertex in  $A_i$ , say in  $X_i$ , with at least  $d - ((\eta + 2\beta)/\delta)n$  neighbours in  $G[X_i, Y_i]$ , which means that  $|Y_i| \geq d(1 - (3\beta/\delta c_{\min})) \geq (1 - \alpha)d$ . Therefore, some vertex in  $Y_i$  has at least  $d - (\eta + 2\beta)n^2/(1 - \alpha)d$  neighbours in  $G[X_i, Y_i]$ , which implies that  $|X_i| \geq d(1 - 3\beta/(1 - \alpha)c_{\min}^2) \geq (1 - \alpha)d$ . We conclude that  $|A_i| \geq (1 - \alpha)d$  in general and  $|A_i| \geq 2(1 - \alpha)d$  if  $A_i$  is  $\beta$ -almost-bipartite.

Since  $i \in [r]$  was arbitrary, we have  $n \geq (r + s)(1 - \alpha)d$ , where  $s$  is the number of  $\beta$ -almost-bipartite  $A_i$ 's. It follows that  $r + s \leq l + 1$ : this can be seen by bounding the difference

$$r + s - l \leq \left\lfloor \frac{n}{(1 - \alpha)d} - \left\lfloor \frac{n}{d + 1} \right\rfloor \right\rfloor \leq \left\lfloor \frac{\alpha dn + n}{(d + 1)d(1 - \alpha)} + 1 \right\rfloor \leq \left\lfloor \frac{\alpha + 1/n}{(c_{\min})^2(1 - \alpha)} + 1 \right\rfloor = 1.$$

The rest of the proof splits into two cases: when  $r \leq l$  and when  $r = l + 1$ . We first deal with the former case, which is critical, but easy to resolve using Lemma 5. We fix an arbitrary number  $\xi$  such that  $\beta \ll \xi \ll \gamma$ . Let  $H$  be a linear forest as produced by Lemma 5 (for each  $\beta$ -almost-bipartite  $A_i$  we use the partition  $\{X_i, Y_i\}$  that was defined earlier in the proof), and we denote by  $I$  the set of internal vertices of  $H$ . For each  $i \in [r]$ , if  $A_i$  contains two leaves of  $H$ , then let  $x_i, y_i$  be those leaves. Otherwise, let  $x_i, y_i \in A_i \setminus I$  be arbitrary adjacent vertices. Recall that  $|I| \leq \xi n$  by property (a) in Lemma 5. We make two further observations if  $A_i$  is  $\beta$ -almost-bipartite. First, property (d) in Lemma 5 enables us to assume that  $x_i \in X_i$  and  $y_i \in Y_i$ . Second, properties (d) and (e) in Lemma 5 imply that  $|X_i \setminus I| = |Y_i \setminus I|$ . Now, we apply Lemma 4 and conclude that, regardless of  $A_i$  being  $\beta$ -almost-bipartite or  $\gamma$ -far-from-bipartite,  $G[A_i \setminus I]$  has a Hamilton path with ends  $x_i, y_i$ . We take

these paths for all  $i \in [r]$ : some of them can be concatenated with the path components of  $H$ , while the others have adjacent ends and so can be completed into cycles. The result is a family of cycles that partitions  $V(G)$ . Note that the number of cycles in this family does not exceed the number of clusters, which is  $r \leq l$ .

We move on to the next case, that is, when  $r = l + 1$ . This immediately implies that  $s = 0$ , meaning that all  $A_i$ 's are  $\gamma$ -far-from-bipartite. Suppose that there is a matching of size 2 between two distinct clusters  $A_i, A_j$ , and denote its edges by  $x_i x_j$  and  $y_i y_j$ , where  $x_i, y_i \in A_i$  and  $x_j, y_j \in A_j$ . By Lemma 4, for each  $k \in \{i, j\}$  there is a Hamilton path in  $G[A_k]$  with ends  $x_k$  and  $y_k$ . Together with the edges  $x_i y_i$  and  $x_j y_j$ , we obtain a cycle whose vertex set is  $A_i \cup A_j$ . For every  $k \neq i, j$ , we use Lemma 4 again to find a cycle with vertex set  $A_k$ . In total we obtain a partition of the vertices into  $l$  cycles.

Now, let us assume for contradiction that there are no two distinct clusters with a matching of size 2 between them (i.e. the non-isolated vertices of  $G[A_i, A_j]$  form a star for every  $i \neq j$ ). We construct an auxiliary digraph  $H$  on vertices  $V(G)$ , whose arcs correspond to edges of  $G$  that join separate clusters. More precisely, for any distinct  $i, j \in [r]$  such that  $G$  contains  $A_i - A_j$  we do the following. If there is exactly one  $A_i - A_j$  edge  $xy$ , we add both  $xy$  and  $yx$  to  $H$ . Otherwise, since  $G[A_i, A_j]$  is a star with at least two edges, there is a unique vertex  $a \in A_i \cup A_j$  such that all  $A_i - A_j$  edges are incident with  $a$ . Add to  $H$  all  $A_i - A_j$  edges as arcs directed towards  $a$ .

In order to complete the proof, we reach a contradiction by a double-counting argument. Intuitively, the structure of  $H$  suggests that there are few edges with ends in distinct parts  $A_i$ , but the assumption that there are  $r = l + 1$  parts  $A_i$  implies that there are relatively many such edges. Fix  $i \in [r]$ . Let  $a_i$  denote the number of arcs in  $H$  that enter  $A_i$  and let  $b_i$  denote the number of arcs that leave  $A_i$ . Our most immediate aim is to establish the inequality

$$b_i \geq (d - 2l)(d + 1 - |A_i|) + a_i - 2l^2. \quad (1)$$

To this aim, we first observe that  $|A_i| \geq d - l$ , or else in  $G$  every vertex of  $A_i$  would send at least  $l + 1$  edges to the other clusters. By the pigeonhole principle, at least two of these edges would end in the same cluster, and hence, again by the pigeonhole principle, there would be a cluster  $A_j$ ,  $j \neq i$ , such that at least  $|A_i|/l \geq 2$  vertices in  $A_i$  send at least two edges to  $A_j$ . However, this would contradict the assumption that there is no matching of size 2 between any two clusters. Furthermore, for any  $j \neq i$ , all arcs of  $H$  that go from  $A_j$  to  $A_i$  have the same head. Therefore, there are at least  $d - 2l$  vertices in  $A_i$  of zero in-degree in  $H$ . We pick a set  $Z \subset A_i$  consisting of exactly  $d - 2l$  such vertices.

We write  $m$  for the number of  $(A_i \setminus Z) - Z$  edges missing from  $G$  and denote the number of vertices in  $A_i$  of non-zero in-degree in  $H$  by  $k$ . We already know that  $k \leq l$ . In  $G$ , these vertices together send at least  $a_i$  edges outside of  $A_i$ , and so they send at most  $kd - a_i$  edges to  $Z$ . Therefore,  $m \geq k(d - 2l) - (kd - a_i) \geq a_i - 2l^2$ . Since  $\sum_{z \in Z} |N_G(z) \cap A_i| \leq |Z|(|A_i| - 1) - m$ , there are at least

$|Z|(d+1 - |A_i|) + m \geq (d-2l)(d+1 - |A_i|) + a_i - 2l^2$  edges from  $Z$  to  $V(G) \setminus A_i$ . They become arcs of  $H$  directed away from  $A_i$ , proving inequality (1).

Summing inequality (1) over  $i \in [r]$ , we get

$$0 = \sum_{i=1}^r (b_i - a_i) \geq (d-2l)((d+1)r - n) - 2l^2r.$$

Since  $r = \lfloor n/(d+1) \rfloor + 1 > n/(d+1)$ , we have  $(d+1)r - n \geq 1$ , and hence the right hand side of the inequality above is at least  $c_{\min}n - 2l - 2l^2(l+1) > 0$ , giving a contradiction.  $\square$

In the proof of our main theorem, which we have just completed, we partitioned  $V(G)$  into at most  $l = \lfloor n/(d+1) \rfloor$  cycles. This proof can be tweaked so that exactly  $l$  cycles are guaranteed: if the original proof produces  $l' < l$  cycles, then before invoking Lemma 4 to find Hamilton paths in the clusters, we can first take aside  $l - l'$  very short cycles in one of the clusters (short cycles exist in clusters by Proposition 18).

If, instead of cycles, we wanted to partition  $V(G)$  into (at most)  $l$  paths, then the analysis of the case  $r = l + 1$  in the proof of Theorem 1 would be simpler. Indeed, instead of finding a matching of size 2 between two clusters it would be enough to find a single edge.

## 2.4 Proof of the bipartite analogue

We now prove Theorem 2, which is the bipartite analogue of our main result. As long as we have Lemmas 3 to 5 at our disposal, the proof is straightforward, but, again, some care is needed to obtain the exactly tight bound.

**Proof of Theorem 2.** Let  $c_{\min}$  be such that  $1/c_{\min} \in \mathbb{N}$ , and suppose that  $1/n_0 \ll c_{\min}$ . Let  $G$  be a bipartite  $d$ -regular graph on  $n$  vertices, where  $n \geq n_0$  and  $d \geq c_{\min}n$ . Let  $X, Y$  be the vertex classes of  $G$  and write  $l = \lfloor n/(2d) \rfloor$ . Let  $\{A_1, \dots, A_r\}$  be a partition of  $V(G)$  as given by Lemma 3, where  $1/n_0 \ll \eta \ll \zeta \ll \delta \ll c_{\min}$  are the corresponding parameters ( $\beta$  and  $\gamma$  do not play a role here as the graph is bipartite). The argument that applied to  $\beta$ -almost-bipartite clusters in the proof of Theorem 1 also works here and it shows that given  $\alpha$  that satisfies  $\delta \ll \alpha \ll c_{\min}$ , we have  $|A_i| \geq 2d(1 - \alpha)$  for all  $i \in [r]$ . Therefore,

$$r - l \leq \left\lfloor \frac{n}{2d(1 - \alpha)} - \frac{n}{2d} + 1 \right\rfloor \leq \left\lfloor \frac{\alpha}{2c_{\min}(1 - \alpha)} + 1 \right\rfloor = 1.$$

Let  $\xi$  be a parameter satisfying  $\eta \ll \xi \ll \zeta$  and for each  $i \in [r]$  fix the partition  $\{X_i, Y_i\}$  for  $A_i$ , where  $X_i = A_i \cap X$ ,  $Y_i = A_i \cap Y$ . Let  $H$  be a linear forest as given by Lemma 5. Precisely as in the proof of Theorem 1, by concatenating components of  $H$  and paths in the clusters, we partition

$V(G)$  into at most  $r$  cycles. Furthermore, if at least one component of  $H$  has ends in separate clusters, then the partition contains at most  $r - 1$  cycles. Therefore, we may assume that  $r = l + 1$  and both ends of each component of  $H$  are in the same cluster, as otherwise we are done.

Now, suppose that  $H$  has an edge  $uv$  with ends in separate clusters, say,  $u \in X_1, v \in Y_2$ . Let  $P$  be the component of  $H$  that contains  $uv$ , and let  $x_1, y_1$  be the ends of  $P$  in  $X_1, Y_1$ , respectively (both parts of  $A_1$  contain an end of  $P$  by property (d) in Lemma 5). We write  $P_u, P_v$  for the two paths comprising  $P \setminus \{uv\}$ , where  $P_u$  contains  $u$  and  $P_v$  contains  $v$  ( $P_u$  and/or  $P_v$  is a single vertex if  $u$  and/or  $v$  is an end of  $P$ ). We select a vertex  $x_2 \in X_2$  in the following way: if  $H$  has a component with ends in  $A_2$ , then we let  $x_2$  be its end in  $X_2$ ; otherwise, we pick  $x_2$  arbitrarily. Note that  $|(X_1 \setminus V(H)) \cup \{x_1\}| = |(Y_1 \setminus V(H)) \cup \{y_1\}|$  by property (e) in Lemma 5, and hence Lemma 4 produces a path with ends  $x_1, y_1$  that spans  $(A_1 \setminus V(H)) \cup \{x_1, y_1\}$ . Similarly, there is a path spanning  $(A_2 \setminus V(H)) \cup \{x_2, v\}$  that has ends  $x_2, v$ . Let  $P^*$  be the concatenation of  $P_u$  with the newly produced path between  $x_1, y_1$ , with  $P_v$ , with the newly produced path between  $v, x_2$  and, if it exists, with the component of  $H$  whose one end is  $x_2$ . We observe that  $P^*$  is a path that covers  $A_1 \cup A_2$  except for the vertices that appear in components of  $H$  with ends in clusters other than  $A_1, A_2$ . Outside of  $A_1 \cup A_2$ ,  $P^*$  covers the vertices contained in components of  $H$  with ends in  $A_1, A_2$ . We deal with the clusters  $A_i$  for  $i \geq 3$  in the same way as in the proof of Theorem 1. This gives a partition of  $V(G)$  into the path  $P^*$  and at most  $r - 2 = l - 1$  cycles, proving the result.

The final case to consider is when  $r = l + 1$  and  $H$  has no edges with ends in separate clusters. By property (d) in Lemma 5, every component of  $H$  covers the same number of vertices in both parts of the graph. Therefore, for each  $i \in [r]$ ,  $|X_i| = |X_i \setminus V(H)| + |X_i \cap V(H)| = |Y_i \setminus V(H)| + |Y_i \cap V(H)| = |Y_i|$ . In other words, each cluster is balanced. Since  $r > n/(2d)$ , we may assume that  $|A_1| < 2d$ , and so  $|X_1| = |Y_1| < d$ . By the regularity of  $G$ , there exists an edge  $uv \in E(G)$  with  $u \in X_1$  and  $v$  not in  $Y_1$ . Say,  $v \in Y_2$ . By Lemma 4, for each  $i \in [r]$  we may pick a path  $P_i$  spanning  $A_i$ , where  $u$  is an end of  $P_1$  and  $v$  is an end of  $P_2$ . This gives a partition of  $V(G)$  into  $r - 1 = l$  paths, namely,  $P_1 uv P_2, P_3, \dots, P_r$ .  $\square$

We remark that a possible strategy for proving a stronger version of Theorem 2 that establishes a partition of  $V(G)$  into at most  $\lfloor n/(2d) \rfloor$  cycles may revolve around moving a small number of vertices from some clusters to others, so that the clusters still satisfy the assumptions of Lemma 4, but the balancing linear forest now has a component with ends in separate clusters. We believe that we have a good idea on how such a proof would work – a more technical version of Lemma 5 is needed – but we decided not to pursue it.

## 2.5 Structure of the paper

We prove Lemmas 3 to 5 in Sections 3 to 5, respectively, and conclude the paper in Section 6 with closing remarks and open problems.

### 3 Partitioning the graph into well-behaved clusters

In this section we prove Lemma 3. This lemma is very similar to Theorem 3.1 in [18]<sup>1</sup>. Nevertheless, as the proof in [18] is quite long, we give a proof here.

**Proof of Lemma 3.** Set  $r_0 := \lceil 1/c_{\min} \rceil$  and fix positive constants  $n_0$  and  $\eta_1, \dots, \eta_{r_0}$  that satisfy the hierarchy  $1/n_0 \ll \eta_1 \ll \dots \ll \eta_{r_0} \ll c_{\min}$ . Let  $G$  be a  $cn$ -regular graph on  $n \geq n_0$  vertices, where  $c \geq c_{\min}$ . We shall define a list  $\mathcal{P}_1, \dots, \mathcal{P}_r$ , where  $1 \leq r \leq r_0$ , of increasingly refined partitions of  $V(G)$  such that the following properties hold for each  $i \in [r]$ :

- (i)  $\mathcal{P}_i$  is a partition of  $V(G)$  consisting of  $i$  non-empty parts;
- (ii) if  $i \geq 2$ , then  $\mathcal{P}_i$  is obtained by splitting one part of  $\mathcal{P}_{i-1}$  into two;
- (iii)  $G$  has at most  $4\sqrt{\eta_{i-1}}n^2$  edges with ends in different parts of  $\mathcal{P}_i$  (where  $\eta_0 = 0$  by convention);
- (iv) for every  $A \in \mathcal{P}_i$ , the minimum degree of  $G[A]$  is at least  $3^{-(i-1)}cn$ ;
- (v) every part of  $\mathcal{P}_r$  has no  $\eta_r$ -sparse cuts.

Let  $\mathcal{P}_1 = \{V(G)\}$  and note that  $\mathcal{P}_1$  trivially satisfies the first four conditions. Assuming that  $\mathcal{P}_i$  is defined, we define  $\mathcal{P}_{i+1}$  in the following way. If every part of  $\mathcal{P}_i$  has no  $\eta_i$ -sparse cut, then we set  $r = i$  and stop the process. Otherwise, we pick a part  $A \in \mathcal{P}_i$  that has an  $\eta_i$ -sparse cut  $\{A_1, A_2\}$ . In  $A_1$ , we let  $A'_1$  be the set of vertices that have at most  $\sqrt{\eta_i}n$  neighbours in  $A_2$ ; similarly, we denote by  $A'_2$  the set of vertices in  $A_2$  that have at most  $\sqrt{\eta_i}n$  neighbours in  $A_1$ . Since  $\{A_1, A_2\}$  is an  $\eta_i$ -cut of  $A$ , we have  $\sqrt{\eta_i}n|A \setminus (A'_1 \cup A'_2)| \leq 2\eta_i n^2$ , and hence  $|A \setminus (A'_1 \cup A'_2)| \leq 2\sqrt{\eta_i}n$ . Since every vertex in  $A$  has at least  $3^{-(i-1)}cn$  neighbours in  $A$  and since all but at most  $2\sqrt{\eta_i}n < 3^{-i}cn$  of them are in  $A'_1 \cup A'_2$ , every vertex in  $A$  has at least  $3^{-i}cn$  neighbours in  $A'_j$  for some  $j \in \{1, 2\}$ . In particular,  $G[A'_1]$  and  $G[A'_2]$  both have minimum degree at least  $3^{-i}cn$ . Furthermore, we can partition  $A \setminus (A'_1 \cup A'_2)$  into sets  $A''_1, A''_2$  where for each  $j \in \{1, 2\}$  every vertex in  $A''_j$  has at least  $3^{-i}cn$  neighbours in  $A'_j$ . We define  $\mathcal{P}_{i+1}$  by replacing the part  $A$  in  $\mathcal{P}_i$  with two parts  $A'_1 \cup A''_1$  and  $A'_2 \cup A''_2$ . It is clear that  $\mathcal{P}_{i+1}$  satisfies properties (i), (ii) and (iv).

We now prove that  $\mathcal{P}_{i+1}$  satisfies property (iii), provided that  $i \leq r_0$  (we will show in the next paragraph that the process in fact terminates at some  $\mathcal{P}_r$  with  $r \leq r_0$ ). The number of edges between  $A'_1 \cup A''_1$  and  $A'_2 \cup A''_2$  is at most  $\eta_i n^2 + |A''_1 \cup A''_2|cn \leq (\eta_i + 2\sqrt{\eta_i})n^2 \leq 3\sqrt{\eta_i}n^2$ . Hence, by property (iii) of  $\mathcal{P}_i$  and by the assumption that  $\eta_{i-1} \ll \eta_i$ , the number of edges between the parts of  $\mathcal{P}_{i+1}$  is at most  $(4\sqrt{\eta_{i-1}} + 3\sqrt{\eta_i})n^2 \leq 4\sqrt{\eta_i}n^2$ , as desired.

If the process does not terminate for any  $i \leq r_0$ , then we create a partition  $\mathcal{P}_{r_0+1}$  that satisfies properties (i) to (iv). We will show that such a partition is impossible. Let  $A$  be a part of  $\mathcal{P}_{r_0+1}$

<sup>1</sup>The main conceptual difference is that we prove that each set  $A_i$  has no sparse cuts, whereas in [18] it is proved that each  $G[A_i]$  is a robust expander; in fact, the latter would work for us as well, but we chose the former to simplify the presentation.

of the least order. Clearly,  $|A| \leq n/((1/c) + 1) = cn/(c + 1)$ , and so every vertex in  $A$  has at least  $cn(1 - 1/(c + 1)) = c^2n/(c + 1) \geq c_{\min}^2 n/2$  neighbours outside of  $A$ . Moreover, property (iv) implies that  $|A| \geq 3^{-r_0} \cdot c_{\min} n$ . Therefore, property (iii) implies that

$$3\sqrt{\eta_{r_0}} n^2 \geq |A| \cdot (c_{\min}^2 n/2) \geq \frac{1}{2} 3^{-r_0} c_{\min}^2 n^2,$$

contradicting the assumption that  $\eta_{r_0} \ll c_{\min}$ .

Consider the final partition  $\mathcal{P}_r$ . It consists of  $r \leq r_0$  parts, none of which have  $\eta_r$ -sparse cuts. We set  $\zeta = \eta_r$ ,  $\eta = 3\sqrt{\eta_{r-1}}$ ,  $\delta = 3^{-r}c$  and observe that  $\mathcal{P}_r$  satisfies properties (a) to (c) in Lemma 3. For property (d), we fix positive coefficients  $\beta_0, \dots, \beta_{r+1}$  that depend only on  $c_{\min}$  and  $r$ , satisfying  $3\sqrt{\eta_{r-1}} = \eta \ll \beta_0 \ll \dots \ll \beta_{r+1} \ll \zeta = \eta_r$ . For  $i \in \{0, \dots, r + 1\}$ , let  $b(i)$  be the number of parts  $A$  in  $\mathcal{P}_r$  that are  $\beta_i$ -almost-bipartite. Note that if  $A$  is  $\beta_i$ -almost-bipartite it is also  $\beta_{i+1}$ -almost-bipartite. In particular,  $0 \leq b(0) \leq \dots \leq b(r + 1) \leq r$ . It follows that there exists  $i \in \{0, \dots, r\}$  with  $b(i) = b(i + 1)$ ; fix one such  $i$ . Then every part  $A$  in  $\mathcal{P}_r$  is either  $\beta_i$ -almost-bipartite or  $\beta_{i+1}$ -far-from-bipartite. Therefore, we can finish the proof by setting  $\beta = \beta_i$  and  $\gamma = \beta_{i+1}$ .  $\square$

## 4 Hamiltonicity of clusters

In this section we prove Lemma 4. Our proof relies on known results<sup>2</sup> regarding the Hamiltonicity of so-called robust out-expanders, a notion that was introduced by Kühn, Osthus and Treglown [21]. Before mentioning the relevant result, we make some definitions.

Given a digraph  $G$  on  $n$  vertices, a set of vertices  $S$  and a parameter  $\nu \in (0, 1)$ , the *robust  $\nu$ -out-neighbourhood* of  $S$  in  $G$ , denoted  $\text{RN}_{\nu, G}^+(S)$ , is the set of vertices in  $G$  that have at least  $\nu n$  in-neighbours in  $S$ ; we omit the subscript  $G$  when it is clear from the context. Given  $0 < \nu \leq \tau < 1$ , we say that  $G$  is a *robust  $(\nu, \tau)$ -out-expander* if  $|\text{RN}_{\nu}^+(S)| \geq |S| + \nu n$  for every set of vertices  $S$  with  $\tau n \leq |S| \leq (1 - \tau)n$ . We shall also use the undirected version of a robust out-neighbourhood: in a graph  $G$  on  $n$  vertices, the *robust  $\nu$ -neighbourhood* of a set of vertices  $S$ , denoted  $\text{RN}_{\nu, G}(S)$  is the set of vertices in  $G$  with at least  $\nu n$  neighbours in  $S$ ; as before we sometimes omit the subscript  $G$ .

We shall use the following theorem from [21]; recall that  $\delta^0(G) = \min\{\delta^+(G), \delta^-(G)\}$ , where  $\delta^+(G), \delta^-(G)$  are the minimum out-degree and in-degree of  $G$ , respectively.

**Theorem 6.** *Let  $n_0 \in \mathbb{N}$  and let  $\gamma, \nu, \tau$  be reals such that  $1/n_0 \ll \nu \leq \tau \ll \gamma < 1$ . Let  $G$  be a digraph on  $n \geq n_0$  vertices with  $\delta^0(G) \geq \gamma n$  which is a robust  $(\nu, \tau)$ -out-expander. Then  $G$  contains a Hamilton cycle.*

In fact, we shall need the following corollary.

<sup>2</sup>In [arXiv:1808.00851v1](https://arxiv.org/abs/1808.00851v1) we prove Lemma 4 from scratch.

**Corollary 7.** *Let  $n_0 \in \mathbb{N}$  and let  $\gamma, \nu, \tau$  be reals such that  $1/n_0 \ll \nu \leq \tau \ll \gamma < 1$ . Let  $G$  be a digraph on  $n \geq n_0$  vertices with  $\delta^0(G) \geq \gamma n$  which is a robust  $(\nu, \tau)$ -out-expander. Then for every choice of distinct vertices  $x, y$ , there is a Hamilton path in  $G$  with ends  $x, y$ .*

**Proof.** Given vertices  $x, y$ , form  $G'$  by adding the arc  $xy$  to  $G$ , removing the arc  $yx$  (if it exists), and removing all edges directed towards  $y$  or from  $x$ . Next, form  $G''$  by contracting the arc  $xy$ . It is easy to check that  $G''$  is a robust  $(\nu/2, 2\tau)$ -out-expander. Thus, by Theorem 6, it contains a Hamilton cycle. This cycle corresponds to a Hamilton cycle in  $G'$  which contains the arc  $xy$ , which in turn corresponds to a Hamilton path in  $G$  with ends  $x, y$ .  $\square$

**Proof of Lemma 4.** Let  $A$  satisfy properties (a) to (d) in Lemma 4; if  $A$  is  $\beta$ -almost-bipartite, let  $\{X, Y\}$  be a partition of  $A$  that maximises the number of  $X$ - $Y$  edges. Let  $W \subset A$  be a set of size at most  $\eta n$ ; if  $A$  is  $\beta$ -almost-bipartite we further assume that  $|X \setminus W| = |Y \setminus W|$ . Let  $H$  be the subgraph of  $G$  defined as follows: if  $A$  is  $\gamma$ -far-from-bipartite set  $H = G[A']$ , and otherwise set  $H = G[X', Y']$ , where  $A' = A \setminus W$ ,  $X' = X \setminus W$  and  $Y' = Y \setminus W$ .

The following claim will allow us to use Corollary 7 above; its proof is somewhat technical.

**Claim 8.** *Let  $S \subset A'$  be a set satisfying  $\xi^{1/7}|A'| \leq |S| \leq (1 - \xi^{1/7})|A'|$  if  $A$  is  $\gamma$ -far-from-bipartite, or  $\xi^{1/7}|A'| \leq |S| \leq (1/2 - \xi^{1/7})|A'|$  if  $A$  is  $\beta$ -almost-bipartite. Then  $\text{RN}_{\xi, H}(S) \geq |S| + \xi n$ .*

**Proof.** We define  $S_1 = S \setminus \text{RN}_{\xi}(S)$ ,  $S_2 = S \cap \text{RN}_{\xi}(S)$ ,  $T_1 = \text{RN}_{\xi}(S) \setminus S$ ,  $T_2 = A' \setminus (S \cup T_1)$ . We assume that  $|\text{RN}_{\xi}(S)| < |S| + \xi n$ , which implies that  $|T_1| < |S_1| + \xi n$ . Write  $V = V(G)$ . Given sets  $X, Y \subset V$ , let  $e(X, Y)$  be the number of ordered pairs  $xy$  such that  $xy$  is an edge of  $G$  and  $x \in X, y \in Y$ .

$$e(S_1, V \setminus T_1) \leq e(A, V \setminus A) + e(W, V \setminus W) + e(S_1, S) + e(S_1, T_2) \leq 5\xi n^2, \quad (2)$$

where we used property (a) in Lemma 4, the assumption that  $|W| \leq \xi n$ , the fact that vertices in  $S_1 \cup T_2$  are not in  $\text{RN}_{\xi}(S)$ , and the fact that  $H$  is obtained from  $G[A']$  by removing at most  $\beta n^2$  edges. It follows that  $e(S_1, T_1) \geq |S_1|d - 5\xi n^2$ . As  $|T_1| \leq |S_1| + \xi n$ , we obtain the following bound.

$$e(T_1, V \setminus S_1) \leq |T_1|d - e(S_1, T_1) \leq (|T_1| - |S_1|)d + 5\xi n^2 \leq 6\xi n^2. \quad (3)$$

Consider the quantity  $e(S_1 \cup T_1, A \setminus (S_1 \cup T_1))$ . By (2) and (3), it is at most  $11\xi n^2$ , and by property (c) in Lemma 4, it is at least  $\zeta|S_1 \cup T_1|(|A \setminus (S_1 \cup T_1)|)$ . As  $\xi \ll \zeta$ , we find that either  $|S_1 \cup T_1| \leq \xi^{1/3}n$  or  $|A \setminus (S_1 \cup T_1)| \leq \xi^{1/3}n$ .

Suppose first that  $|S_1 \cup T_1| \leq \xi^{1/3}n$ . Then

$$e(S_2, A \setminus S_2) \leq e(W, V) + e(S_1 \cup T_1, V) + e(S_2, T_2) \leq 2\xi^{1/3}n^2,$$

using  $|W| \leq \xi n$ ,  $|S_1 \cup T_1| \leq \xi^{1/3} n$ , and  $T_2 \cap \text{RN}_\xi(S_2) = \emptyset$ . But, by the assumptions of Claim 8,  $|S_2| \geq \xi^{1/7} |A'| - |S_1| \geq (\xi^{1/7}/2)n$ , and  $|A' \setminus S_2| \geq \xi^{1/7} |A|$ , thus by property (c) in Lemma 4 we have  $e(S_2, A \setminus S_2) \geq \zeta |S_2| \cdot |A \setminus S_2| > 2\xi^{1/3} n^2$ , a contradiction.

Next, suppose that  $|A \setminus (S_1 \cup T_1)| \leq \xi^{1/3} n$ . If  $A$  is  $\beta$ -almost-bipartite then  $|S_1 \cup T_1| \leq 2|S_1| + \xi n \leq (1 - 2\xi^{1/7})|A'| + \xi n < |A| - \xi^{1/3} n$ , a contradiction. So  $A$  is  $\gamma$ -far-from-bipartite. Note that  $G[A]$  can be made bipartite by removing edges incident with  $W \cup S_2 \cup T_2$  or within  $S_1$  or  $T_1$ . But there are at most  $(\eta + \xi^{1/3})n^2$  edges of the former type, and at most  $11\xi n^2$  edges of the latter type (by (2) and (3)), so fewer than  $\gamma n^2$  edges in total (using  $\xi, \eta \ll \gamma$ ). This is a contradiction to the fact that  $A$  is  $\gamma$ -far-from-bipartite, completing the proof.  $\square$

Let  $x, y \in A'$ , where  $x \in X', y \in Y'$  if  $A$  is  $\beta$ -almost-bipartite. Our task is to show that  $H$  contains a Hamilton path with ends  $x$  and  $y$ . First, we consider the case where  $A$  is  $\gamma$ -far-from-bipartite. Form a digraph  $D$  by replacing each edge  $uv$  of  $G$  by the two arcs  $uv$  and  $vu$ . It follows from Claim 8 that  $D$  is a robust  $(\xi, \xi^{1/7})$ -out-expander. Corollary 7 implies the existence of a Hamilton path with ends  $x, y$ , which corresponds to a Hamilton path in  $G$  with the same ends.

Now, suppose that  $A$  is  $\beta$ -almost-bipartite. We claim that  $H$  has a perfect matching. To this end, let  $S \subset X'$ ; we show that  $|N_H(S)| \geq |S|$ . Since  $\delta(G[A]) \geq \delta n$ , we have  $\delta(G[X, Y]) \geq (\delta/2)n$ , because  $X, Y$  were chosen to maximise the number of  $X$ - $Y$  edges. It follows that  $\delta(H) \geq (\delta/2 - \xi)n \geq (\delta/3)n$ . Thus, if  $|S| \leq (\delta/3)n$ , then, trivially,  $|N_H(S)| \geq |S|$ . Similarly, if  $|S| > |X'| - (\delta/3)n$ , then every vertex in  $Y'$  has a neighbour in  $S$ , and the desired inequality again follows. The remaining case is when  $(\delta/3)n \leq |S| \leq |X'| - (\delta/3)n$ , where the inequality  $|N_H(S)| \geq |S|$  follows from Claim 8.

Let  $\{a_1 b_1, \dots, a_t b_t\}$  be a perfect matching in  $H$ , where  $t = |X'|$  and  $a_i \in X', b_i \in Y'$  for  $i \in [t]$ . We assume for convenience that  $a_i b_i$  is not the edge  $xy$  (if the latter exists) for  $i \in [t]$  – this is possible as the removal of the edge  $xy$  from  $H$  does not change the arguments above. Without loss of generality,  $a_1 = x$  and  $b_t = y$ . Form a directed graph  $D$  with vertex set  $\{v_1, \dots, v_t\}$  where  $v_i v_j$  is an arc whenever  $b_i a_j$  is an edge of  $H$ . It follows from Claim 8 that  $D$  is a robust  $(2\xi, 2\xi^{1/7})$ -out-expander, thus by Corollary 7 there is a Hamilton path in  $D$  with ends  $v_1, v_t$ . Without loss of generality, this path is  $(v_1 \dots v_t)$ . This path corresponds to the Hamilton path  $(x = a_1 b_1 \dots a_t b_t = y)$  in  $H$ .  $\square$

## 5 Balancing the bipartite clusters

In this section we prove Lemma 5. The proof spans the whole section and consists of several claims.

## 5.1 The setup

We first recap the setup needed for the proof of Lemma 5. We are given parameters  $c_{\min}, n, \eta, \beta, \xi, \gamma, \zeta, \delta$  such that

$$1/n \ll \eta \ll \beta \ll \xi \ll \gamma \ll \zeta \ll \delta \ll c_{\min}.$$

We are also given a  $d$ -regular graph  $G$ , where  $d \geq c_{\min}n$ , and we denote  $d = cn$ , so that  $c \geq c_{\min}$ . We are further given a partition  $\{A_1, \dots, A_r\}$  of  $V(G)$ , where  $r \leq \lceil 1/c_{\min} \rceil$ , that satisfies the following properties.

- (a)  $G$  has at most  $\eta n^2$  edges with ends in separate clusters;
- (b) for each  $i \in [r]$ , the minimum degree of  $G[A_i]$  is at least  $\delta n$ ;
- (c) for each  $i \in [r]$ ,  $A_i$  has no  $\zeta$ -sparse cuts;
- (d) for each  $i \in [r]$ , either  $A_i$  is  $\beta$ -almost-bipartite, in which case we fix  $\{X_i, Y_i\}$  to be a partition of  $A_i$  that maximises the number of  $X_i - Y_i$  edges, or  $A_i$  is  $\gamma$ -far-from-bipartite.

For the sake of the proof of Lemma 11,  $\xi$  denotes any parameter satisfying  $\beta \ll \xi \ll \gamma$ ; we will not use the fact that each  $A_i$  is  $\xi$ -Hamiltonian if it is  $\gamma$ -far-from-bipartite, or  $\xi$ -weakly-Hamiltonian if it is  $\beta$ -almost-bipartite, which follows from Lemma 4.

Our aim is to find a linear forest  $H$  in  $G$ , with the following properties.

- (a)  $|H| \leq \xi n$ ;
- (b)  $H$  has no isolated vertices;
- (c) for each  $i \in [r]$ ,  $A_i$  contains either two or zero leaves of  $H$ ;
- (d) for each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite, either  $A_i$  contains no leaves of  $H$ , or  $X_i$  and  $Y_i$  each contain exactly one leaf of  $H$ ;
- (e) for each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite,  $|X_i \setminus V(H)| = |Y_i \setminus V(H)|$ .

In the proof, we shall consider the *lift* of  $G$ , denoted  $\bar{G}$ , which is a bipartite analogue of  $G$ . The lift  $\bar{G}$  is defined as follows. We set  $V(\bar{G}) = V^{(1)} \cup V^{(2)}$  where  $V^{(1)}, V^{(2)}$  are disjoint copies of  $V(G)$ ; for every  $i \in \{1, 2\}$  and  $v \in V(G)$  we denote by  $v^{(i)}$  the copy of  $v$  in  $V^{(i)}$ . For all  $u, v \in V(G)$ ,  $u^{(1)}v^{(2)}$  is an edge of  $\bar{G}$  if and only if  $uv$  is an edge of  $G$ . There are no edges in  $\bar{G}$  with both ends in  $V^{(1)}$  or in  $V^{(2)}$ . It is clear from this construction that  $\bar{G}$  is a  $cn$ -regular bipartite graph on  $2n$  vertices.

The use of the lift  $\bar{G}$  of  $G$  is convenient for us for three reasons. First, we shall be dealing with flows and matchings, and the fact that  $\bar{G}$  is bipartite makes it easier to analyse them. Second, the lift allows us to treat  $\beta$ -almost-bipartite and  $\gamma$ -far-from-bipartite clusters in a unified way. And, third, consider a  $\beta$ -almost-bipartite cluster  $A_i$ , with prescribed partition  $\{X_i, Y_i\}$ , and suppose

that  $|Y_i| = |X_i| + k$ . It turns out that in order to ‘balance’  $A_i$ , it suffices to find two matchings  $M_1, M_2$ , whose union does not span any cycles or double edges, and, for  $j \in \{1, 2\}$ , we have  $|V(M_j) \cap Y| = |V(M_j) \cap X|$ . Because  $\bar{G}$  contains two copies of each such cluster, a so-called balancing matching for  $\bar{G}$  (we make the notion precise below), pulled back to  $G$ , provides us with such ‘overbalancing’ automatically. In particular, if  $G$  is bipartite, then  $\bar{G}$  consists of two copies of  $G$ , and its analysis allows us to find two such matchings simultaneously.

We partition the vertices of  $\bar{G}$  into sets  $\bar{A}_1, \dots, \bar{A}_s$ , which we call *clumps* (which are related to, but should not to be confused with clusters  $A_1, \dots, A_r$ ), as follows. Let  $i$  be the index of an arbitrary  $\beta$ -almost-bipartite cluster  $A_i$  of  $G$  and fix a partition  $\{X_i, Y_i\}$  of  $A_i$  which maximises the number of  $X_i - Y_i$  edges in  $G$ . In particular,  $X_i, Y_i \neq \emptyset$  and all but at most  $\beta n^2$  edges of  $G[A_i]$  are between  $X_i$  and  $Y_i$ . Furthermore, every vertex of  $X_i$  (resp.  $Y_i$ ) has at least  $\delta n/2$  neighbours in  $Y_i$  (resp.  $X_i$ ), as otherwise we could move that vertex to the other part, increasing the number of  $X_i - Y_i$  edges. For  $j \in \{1, 2\}$ , let  $X_i^{(j)}, Y_i^{(j)}$  be the copies of, respectively,  $X_i, Y_i$  in  $V^{(j)}$ . We define sets

$$\begin{aligned}\bar{A}_{i,1} &= B_{i,1} \cup T_{i,1}, \text{ where } B_{i,1} = X_i^{(1)} \text{ and } T_{i,1} = Y_i^{(2)}, \\ \bar{A}_{i,2} &= B_{i,2} \cup T_{i,2}, \text{ where } B_{i,2} = Y_i^{(1)} \text{ and } T_{i,2} = X_i^{(2)}.\end{aligned}$$

Now, let  $i$  be the index of some  $\gamma$ -far-from-bipartite cluster  $A_i$ . We define  $B_i$  and  $T_i$  to be the copies of  $A_i$  in  $V^{(1)}$  and  $V^{(2)}$ , respectively, and

$$\bar{A}_i = B_i \cup T_i.$$

In these definitions  $B$  stands for the ‘bottom part’ and  $T$  stands for the ‘top part’.

By doing this for all  $i \in [r]$  we obtain a partition of  $V(\bar{G})$  into clumps labelled  $\bar{A}_{i,1}, \bar{A}_{i,2}$  (for those  $i$  for which  $A_i$  is  $\beta$ -almost-bipartite) and  $\bar{A}_i$  (for the other  $i$ ). To make the notation consistent, we relabel these clumps simply as  $\bar{A}_1, \dots, \bar{A}_s$ , where  $s = r + |\{i \in [r] : A_i \text{ is } \beta\text{-almost-bipartite}\}|$ . In particular,  $s \in \{r, \dots, 2r\}$ . We relabel the sets  $B_{\dots}$  and  $T_{\dots}$  appropriately, so that  $\bar{A}_j = B_j \cup T_j$  for all  $j \in [s]$ .

**Observation 9.**  $\bar{G}$  has at most  $3r\beta n^2$  edges with ends in separate clumps.

**Proof.** First, note that every edge with both ends in a  $\gamma$ -far-from-bipartite cluster  $A_i$  of  $G$  gives rise to two edges of  $\bar{G}$ , both contained in the clump corresponding to  $A_i$ . Now, consider an arbitrary  $\beta$ -almost-bipartite cluster  $A_j$  of  $G$ . We recall that  $A_j$  is partitioned into sets  $X_j, Y_j$  such that all but at most  $\beta n^2$  edges of  $G[A_j]$  are  $X_j - Y_j$  edges. In  $\bar{G}$ ,  $A_j$  gives rise to two clumps, say,  $\bar{A}_{j_1}$  and  $\bar{A}_{j_2}$ . If  $e \in E(G[A_j])$  is an  $X_j - Y_j$  edge, then  $e$  corresponds to two edges of  $\bar{G}$ , one in  $\bar{A}_{j_1}$  and one in  $\bar{A}_{j_2}$ . Therefore, only those edges of  $G[A_j]$  that are not  $X_j - Y_j$  edges give rise to edges of  $\bar{G}$  with ends in separate clumps. Also, we have to account for the edges of  $G$  that have ends in separate clusters.

Thus, the number of edges of  $\bar{G}$  with ends in separate clumps is at most  $2\eta n^2 + 2r\beta n^2 \leq 3r\beta n^2$ , using the assumption that  $\eta \ll \beta$ .  $\square$

**Observation 10.** *For each  $i \in [s]$ , the minimum degree of  $\bar{G}[\bar{A}_i]$  is at least  $\delta n/2$ . In particular, every vertex in  $\bar{A}_i$  has at most  $(c - \delta/2)n$  neighbours in  $V(\bar{G}) \setminus \bar{A}_i$ .*

**Proof.** Pick  $i$  and let  $A_j$  be the cluster of  $G$  that gives rise to  $\bar{A}_i$ . Let  $v^{(t)}$  be an arbitrary vertex in  $\bar{A}_i$ , where  $v \in A_j$ ,  $t \in \{1, 2\}$ . If  $A_j$  is  $\gamma$ -far-from-bipartite, then  $v$  has at least  $\delta n$  neighbours in  $A_j$ , and every such neighbour  $u$  gives rise to the vertex  $u^{(3-t)} \in \bar{A}_i$ , which is adjacent to  $v^{(t)}$ .

So suppose that  $A_j$  is  $\beta$ -almost-bipartite with partition  $A_j = X_j \cup Y_j$ . We recall that this partition was chosen so that every vertex in  $X_j$  has at least  $\delta n/2$  neighbours in  $Y_j$  and vice versa. Therefore, the number of  $X_j - Y_j$  edges incident with  $v$  is at most  $\delta n/2$ , and, for every such edge  $uv$ , the vertex  $u^{(3-t)}$  is a neighbour of  $v^{(t)}$  in  $\bar{G}[\bar{A}_i]$ .

This proves the first part of the observation. Together with the fact that  $\bar{G}$  is  $cn$ -regular, it implies the second part as well.  $\square$

Let  $H$  be a bipartite graph with bipartition  $\{X, Y\}$  and let  $U \subset V(H)$ . We define

$$\text{imb}_H(U) = \left| |U \cap X| - |U \cap Y| \right|.$$

We call this quantity the *imbalance* of  $U$  in  $H$ . If  $H$  is clear from the context, then we may write  $\text{imb}(U)$  instead of  $\text{imb}_H(U)$ . Furthermore, we say that a subgraph  $F \subset H$  *balances*  $U$  if  $|(U \cap X) \setminus V(F)| = |(U \cap Y) \setminus V(F)|$ .

To make sure that imbalance is well-defined, we adopt the convention that every bipartite graph comes with a prescribed vertex bipartition. This choice will usually be clear from the context. For example,  $\bar{G}$  has bipartition  $\{V^{(1)}, V^{(2)}\}$  and so does every relevant spanning subgraph of  $\bar{G}$ .

Now comes a key definition. Let  $\sigma$  be an ordering of  $V(G)$ . We define the spanning subgraph  $G_\sigma$  of  $\bar{G}$  by setting

$$E(G_\sigma) = \left\{ u^{(1)}v^{(2)} : uv \in E(G), \sigma(u) < \sigma(v) \text{ and } u^{(1)}, v^{(2)} \text{ are in distinct clumps of } \bar{G} \right\}.$$

The rest of the proof goes as follows. First, we show that there exists an ordering  $\sigma$  of  $V(G)$  such that  $G_\sigma$  contains a so-called balancing matching (see Lemma 11). The reason we consider  $G_\sigma$  instead of working directly with  $\bar{G}$  is that a matching in  $G_\sigma$  of size  $m$  corresponds to a linear forest in  $G$  of size  $m$ , whereas the edges of  $G$  corresponding to a matching in  $\bar{G}$  may span a cycle; moreover, an edge  $uv$  in  $G$  may be represented twice in a matching in  $\bar{G}$  – once as  $u^{(1)}v^{(2)}$  and once as  $u^{(2)}v^{(1)}$ . We explain this more precisely towards the end of the section. Second, we take the linear forest in  $G$  that comes from a balancing matching in  $G_\sigma$ , and we modify it slightly so that it satisfies the assertions of Lemma 5.

## 5.2 Balancing $G_\sigma$

Here comes the main technical lemma of the section.

**Lemma 11.** *There is an ordering  $\sigma$  such that  $G_\sigma$  has a matching  $M$  with the following properties:*

- (a) *for each  $i \in [s]$ ,  $M$  balances  $\bar{A}_i$ ;*
- (b)  $|M| \leq (\xi\zeta/8)n$ .

Property (a) is the main part of this lemma: if we find a matching in  $G_\sigma$  that balances  $\bar{A}_1, \dots, \bar{A}_s$ , then we get property (b) for free from the following argument.

**Proposition 12.** *Let  $H$  be a balanced bipartite graph whose vertex set is partitioned into sets  $U_1, \dots, U_k$ . Suppose that  $M$  is a matching in  $H$  that balances  $U_i$  for every  $i \in [k]$ . Then  $M$  contains a matching that has at most  $(k-1)(\text{imb}(U_1) + \dots + \text{imb}(U_k))$  edges and balances  $U_i$  for every  $i \in [k]$ .*

**Proof.** We use induction on  $k$ . The base case is when  $k = 1$ , in which case  $U_1 = V(H)$  and  $\text{imb}(U_1) = 0$  because  $H$  is balanced, so the empty matching is a balancing matching.

Next, suppose that  $k \geq 2$ . Denote the bipartition of  $H$  by  $\{X, Y\}$ , and let  $X_i = X \cap U_i$ ,  $Y_i = Y \cap U_i$  for  $i \in [k]$ . Without loss of generality, we assume that  $M$  is a minimal matching that balances  $U_i$  for every  $i \in [k]$ . We claim that there is  $i \in [k]$  for which  $M$  does not touch  $Y_i$ . Indeed, let  $D$  be an auxiliary directed graph on vertex set  $[k]$ , where  $ij$  is an edge if there is an  $X_i - Y_j$  edge in  $M$ . Suppose that  $(i_1 \dots i_s)$  is a directed cycle in  $D$ . Then there exist  $a_j \in X_{i_j}, b_j \in Y_{i_j}$  such that  $a_1 b_2, \dots, a_s b_1$  are edges of  $M$ . But then  $M \setminus \{a_1 b_2, \dots, a_s b_1\}$  balances every  $U_i$ , contradicting the minimality of  $M$ . It follows that  $D$  is acyclic, which implies the existence of  $i \in [k]$  with in-degree 0 in  $D$ , i.e.  $M$  does not touch  $Y_i$ , as claimed.

Without loss of generality, suppose that  $M$  does not touch  $Y_k$ . As  $M$  balances  $U_k$ , the number of edges of  $M$  that touch  $X_k$  is exactly  $|X_k| - |Y_k| = \text{imb}(U_k)$ . Let  $M'$  be the submatching of  $M$  obtained by removing the edges that touch  $X_k$ , let  $H'$  be the subgraph of  $H$  obtained by removing  $U_k$  and vertices of  $U_1 \cup \dots \cup U_{k-1}$  that are neighbours of  $X_k$  in  $M$ , and let  $U'_i = U_i \cap V(H')$ . Then  $H'$  is a balanced bipartite graph, as exactly  $|X_k|$  vertices are removed from each part of  $H$  to form  $H'$ . Moreover,  $M'$  is a minimal matching in  $H'$  that balances  $U'_i$  for every  $i \in [k-1]$ . Thus, by induction,

$$|M'| \leq (k-2)(\text{imb}(U'_1) + \dots + \text{imb}(U'_{k-1})) \leq (k-2)(\text{imb}(U_1) + \dots + \text{imb}(U_k)),$$

because the sum of imbalances of  $U_1, \dots, U_{k-1}$  increases by at most  $\text{imb}(U_k)$  when going from  $H$  to  $H'$ . Since  $|M \setminus M'| = \text{imb}(U_k)$ , we have  $|M| \leq (k-1)(\text{imb}(U_1) + \dots + \text{imb}(U_k))$ , as required.  $\square$

**Observation 13.**  $\sum_{i=1}^s \text{imb}_{\bar{G}}(\bar{A}_i) \leq (6\beta r/c)n$ .

**Proof.** Pick  $i \in [s]$  and recall that  $T_i, B_i$  are the vertex classes of  $\bar{A}_i$ . Since  $\bar{G}$  is  $cn$ -regular, we have

$$|T_i|cn = e(T_i, B_i) + e(T_i, V(\bar{G}) \setminus \bar{A}_i) \leq |B_i|cn + e(T_i, V(\bar{G}) \setminus \bar{A}_i)$$

From this upper bound for  $|T_i|cn$  and the corresponding upper bound for  $|B_i|cn$  we get

$$\text{imb}_{\bar{G}}(\bar{A}_i) = \left| |T_i| - |B_i| \right| \leq \frac{e(\bar{A}_i, V(\bar{G}) \setminus \bar{A}_i)}{cn}$$

Summing over all  $i$  and applying Observation 9 gives the desired result.  $\square$

**Proof of Lemma 11.** As noted above, it is enough to find an ordering  $\sigma$  and a matching  $M \subset G_\sigma$  that satisfies property (a) in Lemma 11. Indeed, Proposition 12 and Observation 13 then give us a submatching of  $M$  that satisfies property (a) and has at most  $(12\beta r^2/c)n \leq (\xi\zeta/8)n$  edges, the latter bound being a consequence of the assumption that  $\beta \ll \xi \ll \zeta$ . We split our proof into two main steps. In the first step we find an ordering  $\sigma$  for which there is an almost balancing fractional matching in  $G_\sigma$ . In the second step we convert it to a balancing matching in  $G_\sigma$ .

**Step 1:** *Using the Max-Flow Min-Cut theorem to obtain an almost balancing fractional matching in  $G_\sigma$  for some ordering  $\sigma$ .*

The terms used in the summary of this step are mostly self-explanatory, but we define them formally to clarify the details. A *fractional matching* in  $G_\sigma$  is a function  $w$  that assigns weights from the interval  $[0, 1]$  to the edges of  $G_\sigma$  in such a way that for each vertex  $v \in V(G_\sigma)$  the *weight* of  $v$ , denoted  $w(v)$  and defined as  $\sum_{uv \in E(G_\sigma)} w(uv)$ , does not exceed 1. Let  $w$  be a fractional matching in  $G_\sigma$ . For any  $U \subset V(G_\sigma)$  we define  $w(U) = \sum_{v \in U} w(v)$ . For each  $i \in [s]$  we define  $\text{imb}(w, i) = \left| (|T_i| - w(T_i)) - (|B_i| - w(B_i)) \right|$ . We say that  $w$  is  $\alpha$ -*balancing* if  $\sum_{i=1}^s \text{imb}(w, i) \leq \alpha$ . One can think of  $w(T_i)$  as the weight of the edges leaving  $T_i$  (recall that in  $G_\sigma$  there are no  $T_i - B_i$  edges), and similarly for  $B_i$ . If  $\text{imb}(w, i) = 0$ , this means that the fractional matching  $w$  balances the cluster  $U_i$ . Since we are not able to find such a balancing fractional matching directly, we settle for one that is nearly-balancing, and the quantity  $\text{imb}(w, i)$  allows us to measure how far  $w$  is from balancing  $U_i$ . In this step we will find a 0.9-balancing fractional matching in  $G_\sigma$  for some  $\sigma$ .

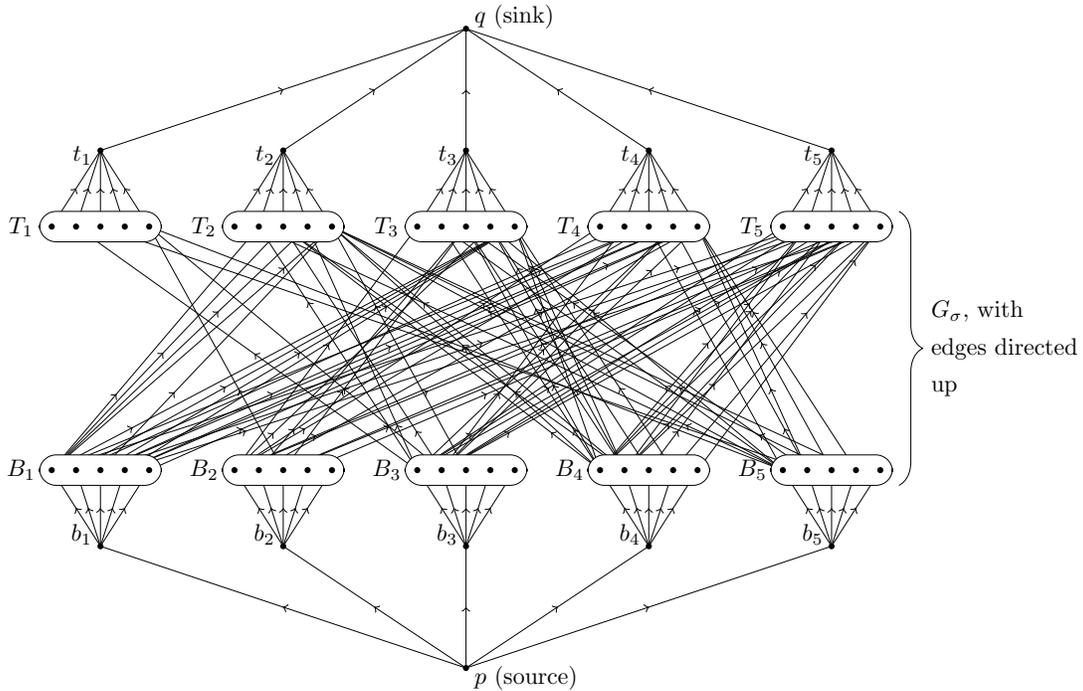
We now prepare  $G_\sigma$  for an application of the Max-Flow Min-Cut theorem, that is, we convert it to a weighted digraph  $\vec{G}_\sigma$  with a source and a sink (see Figure 1). The vertex set of  $\vec{G}_\sigma$  contains  $V(\bar{G})$  and  $2s + 2$  new vertices: source  $p$ , sink  $q$  and, for each  $i \in [s]$ , a pair of new vertices  $b_i, t_i$ . The edges of  $G_\sigma$  become arcs of  $\vec{G}_\sigma$ , directed from  $V^{(1)}$  to  $V^{(2)}$  (we recall that  $V^{(1)} = B_1 \cup \dots \cup B_s$  and  $V^{(2)} = T_1 \cup \dots \cup T_s$ ). For every  $i \in [s]$  we add arcs (1) from  $p$  to  $b_i$ , (2) from  $b_i$  to all vertices

in  $B_i$ , (3) from all vertices in  $T_i$  to  $t_i$  and (4) from  $t_i$  to  $q$ . Vertices that were present in  $G_\sigma$  get capacity 1, while  $p, q$  get infinite capacity. The capacities of  $b_i, t_i, i \in [s]$ , are defined via quantities  $a_{ij}, i, j \in [s]$ , which we now introduce. We set

$$a_{ij} = \begin{cases} \frac{1}{cn} e_{\vec{G}}(B_i, T_j) & \text{if } i \neq j \\ 0 & \text{otherwise} \end{cases}$$

and, for every  $k \in [s]$ ,

$$b_k \text{ gets capacity } \sum_{j=1}^s a_{kj}, \quad t_k \text{ gets capacity } \sum_{i=1}^s a_{ik}.$$



**Figure 1:** Definition of  $\vec{G}_\sigma$ .

A *cut* of  $\vec{G}_\sigma$  is a subset of  $V(\vec{G}_\sigma) \setminus \{p, q\}$  whose removal from  $\vec{G}_\sigma$  disconnects  $q$  from  $p$ .

We will show that, for some  $\sigma$ ,  $\vec{G}_\sigma$  does not have cuts with capacity less than  $\sum_i \sum_j a_{ij} - 0.9$ . We will then apply the Max-Flow Min-Cut theorem to deduce the existence of a flow of at least this value, which in turn implies the existence of the required 0.9-balancing fractional matching. We note that the standard version of the Max-Flow Min-Cut theorem places capacities on the arcs than on the vertices and uses an appropriate notion of a cut. As the version that we use can be proved similarly to the standard one, we elect to use it out of convenience.

The choice of capacities of the vertices  $b_i$  and  $t_i$  may seem arbitrary at first glance<sup>3</sup>, so before proceeding let us briefly explain why this choice makes sense. For each  $i \in [s]$ , the difference between the capacity of  $b_i$  and the capacity of  $t_i$ , is the difference between the number of edges of  $\bar{G}$  incident with  $B_i$  and the number of edges incident with  $T_i$ , divided by  $cn$ , which is exactly the imbalance of the clump  $\bar{A}_i$  in  $\bar{G}$ . It follows that a flow in  $G_\sigma$  that fully saturates both  $b_i$  and  $t_i$  (namely, the amount of flow through each of these vertices equals their capacity) translates into a fractional matching in  $\bar{G}$  that balances  $\bar{A}_i$ . Thus, a flow in  $G_\sigma$  in which  $b_i$  and  $t_i$  are fully saturated for all  $i \in [s]$ , translates into the desired balancing fractional matching. Since the value of such a flow is  $\sum_i \sum_j a_{ij}$ , any flow with almost this value (a proof of whose existence in some  $G_\sigma$  will be the main aim of this section) almost saturates the vertices  $b_i$  and  $t_i$  for each  $i \in [s]$ , and translates into the required almost-balancing fractional matching.

With the goal of proving that some  $G_\sigma$  has no cuts of low capacity in mind, we consider graphs  $F_{I,J,\sigma}$ , defined for all  $I, J \subset [s]$ , that are the induced subgraphs of  $G_\sigma$  on vertices

$$V(F_{I,J,\sigma}) = \left( \bigcup_{i \in I} B_i \right) \cup \left( \bigcup_{j \in J} T_j \right).$$

The point of this definition is that every cut of  $\vec{G}_\sigma$  induces a vertex cover of  $F_{I,J,\sigma}$  for appropriately chosen  $I, J$ . This is why the following claim is useful.

**Claim 14.** *Fix  $I, J \subset [s]$ . Let  $\sigma$  be a random ordering of  $V(G)$ , chosen uniformly at random. With probability greater than  $1 - 4^{-s}$ , every vertex cover of  $F_{I,J,\sigma}$  contains at least  $\sum_{i \in I} \sum_{j \in J} a_{ij} - 0.9$  vertices.*

**Proof.** We define

$$E_{I,J} = \left\{ u^{(1)}v^{(2)} : uv \in E(G) \text{ and } u^{(1)} \in B_i, v^{(2)} \in T_j \text{ with } i \in I, j \in J, i \neq j \right\}.$$

In other words,  $E_{I,J}$  is the set of edges of  $\bar{G}[V(F_{I,J,\sigma})]$  that have ends in separate clumps. Note that  $|E_{I,J}| = cn \sum_{i \in I} \sum_{j \in J} a_{ij}$  and that any given edge  $u^{(1)}v^{(2)} \in E_{I,J}$  is in  $F_{I,J,\sigma}$  if and only if  $\sigma(u) < \sigma(v)$ . Furthermore, it follows from Observation 10 that any vertex in  $V(F_{I,J,\sigma})$  is incident with at most  $(c - \delta/2)n$  edges in  $E_{I,J}$ .

We classify the vertices of  $F_{I,J,\sigma}$  as rich or poor, according to the following rule (which does not depend on  $\sigma$ ):

$$v \in V(F_{I,J,\sigma}) \text{ is } \begin{cases} \text{rich} & \text{if } v \text{ is incident with at least } cn/(1000s) \text{ edges in } E_{I,J} \\ \text{poor} & \text{otherwise.} \end{cases}$$

---

<sup>3</sup>and, indeed, some trial and error was required in order to arrive at this ‘correct’ choice of capacities,

We also say that  $e \in E_{I,J}$  is *rich* if at least one end of  $e$  is rich and *poor* otherwise. We write  $E_{\text{rich}}$  and  $E_{\text{poor}}$  to denote the sets of, respectively, rich and poor edges in  $E_{I,J}$ .

Our strategy is as follows: first, with high probability, we construct a matching in  $E_{\text{poor}} \cap E(F_{I,J,\sigma})$  of size at least  $|E_{\text{poor}}|/(cn) - 0.9$ ; then, also with high probability, we construct a matching in  $E_{\text{rich}} \cap E(F_{I,J,\sigma})$  of size at least  $|E_{\text{rich}}|/(cn)$ , ensuring that these two matchings are vertex-disjoint. If we are successful in both tasks, then the union of these matchings is a matching in  $F_{I,J,\sigma}$  of size at least  $|E_{I,J}|/(cn) - 0.9$ , giving the desired result.

First, we deal with the poor edges. Since the smallest vertex cover of  $E_{\text{poor}}$  contains only poor vertices, the cardinality of such a cover is at least  $1000s|E_{\text{poor}}|/(cn)$ . By König's theorem  $E_{\text{poor}}$  contains a matching  $M$  of size  $|M| \geq 1000s|E_{\text{poor}}|/(cn)$ . We say that two distinct edges  $e, f \in M$  are *related* if there exists a vertex  $u \in V(G)$  such that  $u^{(1)}$  is an end of  $e$  and  $u^{(2)}$  is an end of  $f$ , or vice versa. We greedily construct a subset  $M' \subset M$  such that  $|M'| \geq |M|/3$  and  $M'$  does not contain any pairs of related edges: initially we set  $M' = \emptyset$  and consider the edges in  $M$  one by one, putting  $e \in M$  into  $M'$  if  $e$  is not related to any edges already present in  $M'$ . The bound  $|M'| \geq |M|/3$  comes from the fact that any edge of  $M$  is related to at most two other edges. Indeed, for every edge  $e \in M \setminus M'$  there exists an edge in  $M'$  that prevented  $e$  from being accepted into  $M'$ , while a single edge in  $M'$  can prevent at most two edges from being accepted, giving  $|M \setminus M'| \leq 2|M'|$ .

Let  $\mathcal{E}_1$  be the event that  $|M' \cap E(F_{I,J,\sigma})| \geq |E_{\text{poor}}|/(cn) - 0.9$ . A given edge  $u^{(1)}v^{(2)} \in M'$  is in  $E(F_{I,J,\sigma})$  if and only if  $\sigma(u) < \sigma(v)$ , which happens with probability  $1/2$ . Moreover, since  $M'$  does not contain related edges, the events of particular edges of  $M'$  being present in  $E(F_{I,J,\sigma})$  are independent, because they are determined by restrictions of  $\sigma$  to mutually disjoint pairs of vertices. As a result,  $|M' \cap E(F_{I,J,\sigma})|$  has distribution  $\text{Binom}(|M'|, 1/2)$ . An application of a Chernoff's bound gives

$$\mathbb{P}\left[|M' \cap E(F_{I,J,\sigma})| < \frac{|M'|}{3}\right] \leq \exp\left(-\frac{|M'|}{18}\right).$$

Note that, in particular,  $|M'|/3 \geq 1000s|E_{\text{poor}}|/(9cn) \geq |E_{\text{poor}}|/(cn)$ . If  $|E_{\text{poor}}| \geq (162/1000)cn$ , then we also have  $|M'| \geq 54s$ , and hence  $\mathcal{E}_1$  holds with probability at least  $1 - \exp(-3s) > 1 - 4^{-s}/2$ . On the other hand, if  $|E_{\text{poor}}| < (162/1000)cn$ , then  $|E_{\text{poor}}|/(cn) < 0.9$ , which means that  $\mathcal{E}_1$  trivially holds. In either case,

$$\mathbb{P}(\mathcal{E}_1) > 1 - \frac{4^{-s}}{2}.$$

We now turn our focus to the rich edges. First, suppose that  $E_{\text{rich}} \neq \emptyset$ . Since any vertex in  $V(F_{I,J,\sigma})$  is incident with at most  $(c - \delta/2)n$  edges in  $E_{I,J}$ , there are at least  $|E_{\text{rich}}|/(cn - \delta n/2)$  rich vertices. Let  $\ell = \lceil |E_{\text{rich}}|/(cn - \delta n/2) \rceil$  and let  $R$  be a set of  $\ell$  rich vertices. We say that a vertex in  $R$  is *ruined* if its degree in  $F_{I,J,\sigma}$  is smaller than  $\delta\sqrt{\beta}n$ . Consider an arbitrary vertex in  $R$  that belongs to the vertex class  $V^{(1)}$ , that is, a vertex of the form  $v^{(1)} \in R$  with  $v \in V(G)$ . Let  $u_1, \dots, u_d$  be the vertices in  $V(G)$  such that  $u_1^{(2)}, \dots, u_d^{(2)}$  are adjacent to  $v^{(1)}$  via edges in  $E_{I,J}$ . Since  $v^{(1)}$  is rich,

$d \geq cn/(1000s)$ . Note that  $v^{(1)}$  is ruined if and only if  $v$  appears in one of the final  $\lceil \delta\sqrt{\beta}n \rceil$  positions of the order that  $\sigma$  induces on  $\{v, u_1, \dots, u_d\}$ . Since  $v$  is equally likely to be in any position of this order, we have

$$\mathbb{P}\left[v^{(1)} \text{ is ruined}\right] \leq \frac{\delta\sqrt{\beta}n + 1}{cn/(1000s) + 1} \leq \frac{2000s\delta\sqrt{\beta}}{c} < \frac{\delta}{4^{s+1}c},$$

where the latter inequality comes from the assumption that  $\beta \ll c_{\min}$ . The same bound holds for those vertices in  $R$  that are in the vertex class  $V^{(2)}$ . Hence, the expected number of ruined vertices in  $R$  is at most  $4^{-s-1}\delta\ell/c$ . Markov's inequality gives

$$\mathbb{P}\left[R \text{ has at least } \frac{\delta}{2c}\ell \text{ ruined vertices}\right] < \frac{4^{-s}}{2}.$$

Let  $\mathcal{E}_2$  be the event that at least  $|E_{\text{rich}}|/(cn)$  vertices in  $R$  are not ruined. If  $E_{\text{rich}} = \emptyset$ , then  $\mathcal{E}_2$  trivially holds. Otherwise, as we have just seen, with probability greater than  $1 - 4^{-s}/2$ , there are at least  $(1 - \delta/(2c))\ell$  vertices in  $R$  that are not ruined. Since  $\ell \geq |E_{\text{rich}}|/(cn - \delta n/2)$ , we have  $\mathbb{P}(\mathcal{E}_2) > 1 - 4^{-s}/2$ .

At this point we have established that  $\mathbb{P}(\mathcal{E}_1 \cap \mathcal{E}_2) > 1 - 4^{-s}$ . We will finish the proof of the claim by assuming that  $\mathcal{E}_1, \mathcal{E}_2$  both occur and constructing a matching in  $F_{I,J,\sigma}$  of size at least  $|E_{\text{poor}}|/(cn) + |E_{\text{rich}}|/(cn) - 0.9$ . From  $\mathcal{E}_1$  we get a matching  $M_0 \subset E_{\text{poor}} \cap E(F_{I,J,\sigma})$  of size  $|M_0| \geq |E_{\text{poor}}|/(cn) - 0.9$ . Furthermore, since  $\mathcal{E}_2$  occurs, there exist  $m = \lceil |E_{\text{rich}}|/(cn) \rceil$  distinct rich vertices  $v_1, \dots, v_m \in V(F_{I,J,\sigma})$  of degree at least  $\delta\sqrt{\beta}n$  in  $F_{I,J,\sigma}$ . Note that  $v_1, \dots, v_m \notin V(M_0)$  because the edges in  $M_0$  are poor.

We now construct an eventually terminating sequence of matchings  $M_0 \subset M_1 \subset \dots$  in  $F_{I,J,\sigma}$ , where  $M_{i+1}$  is obtained by adding to  $M_i$  a single edge incident with  $v_{i+1}$ . Suppose that we have just constructed  $M_i$  for some  $i \geq 0$ . If  $|M_i| \geq |E_{\text{poor}}|/(cn) + |E_{\text{rich}}|/(cn) - 0.9$ , then we stop. If not, then we have  $i \leq m - 1$ , because  $|M_i| = |M_0| + i$ . Since  $v_{i+1}$  has at least  $\delta\sqrt{\beta}n$  neighbours in  $F_{I,J,\sigma}$ , we can pick one, say  $u_{i+1}$ , that is not contained in  $V(M_i) \cup \{v_{i+2}, \dots, v_m\}$  (here we use the bound  $|V(M_i)| + m \leq 3|E_{I,J}|/(cn) + 1 \leq (9r\beta/c)n + 1 < \delta\sqrt{\beta}n$ , which is a consequence of Observation 9 and the assumption that  $\beta \ll \delta$ ). The new matching  $M_{i+1}$  is defined as  $M_i \cup \{v_{i+1}u_{i+1}\}$ . We remark that our construction ensures that at each stage  $v_{i+1}$  is not contained in  $V(M_i)$ , and so the process keeps running until we obtain a matching of a desired size. Claim 14 is proved.  $\square$

**Claim 15.** *There exists  $\sigma$  for which the capacity of every cut of  $\vec{G}_\sigma$  is at least  $\sum_{i=1}^s \sum_{j=1}^s a_{ij} - 0.9$ .*

**Proof.** Let  $\sigma$  be a random ordering, chosen uniformly at random. For any  $I, J \subset [s]$ , let  $\mathcal{E}_{I,J}$  be the event that  $F_{I,J,\sigma}$  has no vertex cover of cardinality less than  $\sum_{i \in I} \sum_{j \in J} a_{ij} - 0.9$ . We know from the previous claim that  $\mathbb{P}(\mathcal{E}_{I,J}) > 1 - 4^{-s}$  for any  $I, J$ . Since there are  $4^s$  choices for  $I, J$ , all events  $\mathcal{E}_{I,J}$  occur simultaneously with positive probability.

Suppose that  $\mathcal{E}_{I,J}$  occurs for every  $I, J \subset [s]$  and let  $C$  be a cut of  $\vec{G}_\sigma$ . Then  $\mathcal{E}_{I,J}$  holds in particular for the choice  $I = \{i \in [s] : b_i \notin C\}, J = \{j \in [s] : t_j \notin C\}$ . Since  $C$  disconnects  $q$  from  $p$ , it in particular intersects all paths from  $p$  to  $q$  that visit  $(\bigcup_{i \in I} B_i) \cup (\bigcup_{j \in J} T_j) = V(F_{I,J,\sigma})$ , and hence  $C \cap V(F_{I,J,\sigma})$  is a vertex cover of  $F_{I,J,\sigma}$ . Therefore,

$$\begin{aligned} \text{capacity}(C) &= \sum_{i \notin I} \text{capacity}(b_i) + \sum_{j \notin J} \text{capacity}(t_j) + |C \cap V(F_{I,J,\sigma})| \\ &\geq \sum_{i \notin I} \sum_j a_{ij} + \sum_i \sum_{j \notin J} a_{ij} + \sum_{i \in I} \sum_{j \in J} a_{ij} - 0.9 \\ &\geq \sum_i \sum_j a_{ij} - 0.9, \end{aligned}$$

where the first inequality follows from the assumption that  $\mathcal{E}_{I,J}$  occurs.  $\square$

We fix one instance of  $\sigma$  for which the capacity of a minimum cut of  $\vec{G}_\sigma$  is at least  $\sum_i \sum_j a_{ij} - 0.9$ . The Max-Flow Min-Cut Theorem produces a flow  $f$  on  $\vec{G}_\sigma$  with  $\text{value}(f) \geq \sum_i \sum_j a_{ij} - 0.9$ . This flow induces a fractional matching in  $G_\sigma$ , as the capacity of vertices in  $G_\sigma$  was set to 1. Abusing the notation slightly, we denote this fractional matching also by  $f$ .

**Claim 16.** *The fractional matching  $f$  is 0.9-balancing.*

**Proof.** It is clear from the way the directed graph  $\vec{G}_\sigma$  was set up that, for every  $i \in [r]$ ,  $f(B_i)$  does not exceed the capacity of  $b_i$  in  $\vec{G}_\sigma$ . That is,  $\sum_j a_{ij} - f(B_i) \geq 0$ . Therefore,

$$\sum_i \sum_j a_{ij} - 0.9 \leq \text{value}(f) = f(B_1) + \dots + f(B_r) \leq \sum_i \sum_j a_{ij},$$

from which we deduce that

$$0 \leq \sum_i \left( \sum_j a_{ij} - f(B_i) \right) \leq 0.9.$$

Similarly, we have  $\sum_i a_{ij} - f(T_j) \geq 0$  for all  $j$  and

$$0 \leq \sum_j \left( \sum_i a_{ij} - f(T_j) \right) \leq 0.9.$$

At this point it is important to remember that for all distinct  $i, j$  we have  $a_{ij} cn = e_{\vec{G}}(B_i, T_j)$ . Also,  $a_{ii} = 0$ . Since  $\vec{G}$  is  $cn$ -regular, for each  $k \in [s]$  we have  $|B_k|cn - |T_k|cn = \sum_j a_{kj} cn - \sum_i a_{ik} cn$ ,

which can be rearranged to give

$$\begin{aligned} \text{imb}(f, k) &= \left| \left( \sum_j a_{kj} - f(B_k) \right) - \left( \sum_i a_{ik} - f(T_k) \right) \right| \\ &\leq \max \left\{ \sum_j a_{kj} - f(B_k), \sum_i a_{ik} - f(T_k) \right\}. \end{aligned}$$

Therefore,

$$\sum_k \text{imb}(f, k) \leq \max \left\{ \sum_k \left( \sum_j a_{kj} - f(B_k) \right), \sum_k \left( \sum_i a_{ik} - f(T_k) \right) \right\} \leq 0.9,$$

as claimed.  $\square$

**Step 2:** *Converting the almost balancing fractional matching to a balancing matching.*

Let  $w$  be any fractional matching in  $G_\sigma$ . We say that a vertex  $v \in V(G_\sigma)$  is *open* if  $w(v) \in (0, 1)$  and *closed* if  $w(v) \in \{0, 1\}$ . Similarly, we say that an edge  $e \in E(G_\sigma)$  is *open* if  $w(e) \in (0, 1)$  and *closed* if  $w(e) \in \{0, 1\}$ .

We know that  $G_\sigma$  has a 0.9-balancing fractional matching, namely,  $f$ . Let  $f^*$  be a 0.9-balancing fractional matching in  $G_\sigma$  that minimises the total number of open vertices and open edges.

**Claim 17.** *The fractional matching  $f^*$  is 0-balancing and has integer weights.*

**Proof.** It suffices to show that  $f^*$  has no open edges. Indeed, this would imply that  $f^*$  has no open vertices, and so its imbalance is a whole number. However, by definition,  $\text{imb}(f^*) \leq 0.9$ , and so  $\text{imb}(f^*) = 0$ , as required.

We assume for contradiction that  $f^*$  has at least one open edge. Let  $E_{\text{open}}$  and  $V_{\text{open}}$  stand for the sets of, respectively, open edges and open vertices of  $f^*$ . There may be closed vertices that are incident with open edges; we call such vertices *full* and denote their set by  $V_{\text{full}}$ . Clearly, full vertices have weight 1 and are incident with at least two open edges. We will now add new edges, which we call *fake*, to  $G_\sigma$ . For every  $i \in [s]$ , we add a path spanning the open vertices contained in  $\bar{A}_i$ . In particular, if for some  $i$  there is at most one open vertex in  $\bar{A}_i$ , then we do not create any fake edges in the clump  $\bar{A}_i$ . Let  $E_{\text{fake}}$  stand for the set of fake edges that were added to  $G_\sigma$ .

We create an auxiliary graph  $H$  with vertices  $V_{\text{open}} \cup V_{\text{full}}$  and edges  $E_{\text{open}} \cup E_{\text{fake}}$ . First, suppose that  $H$  contains a cycle  $C$ . Since  $E_{\text{fake}}$  is a union of vertex-disjoint paths,  $C$  must contain at least one open edge. Fix a direction for  $C$ . For  $e$  an open edge in  $C$ , we say that  $e$  is *upward* if it is directed from  $V^{(1)}$  to  $V^{(2)}$ . If  $e$  is directed from  $V^{(2)}$  to  $V^{(1)}$ , then we say that  $e$  is *downward*.

Let  $\lambda > 0$  be a small positive number and let  $f_\lambda^*$  be the fractional matching in  $G_\sigma$  obtained from  $f^*$  by adding  $\lambda$  to the weight of every upward open edge and subtracting  $\lambda$  from the weight of every downward open edge. We remark that  $f_\lambda^*$  is a valid fractional matching, provided that  $\lambda$  is small enough so that the modified weights of open edges and open vertices remain in the interval  $[0, 1]$ ; crucially, each full vertex in  $C$  is incident with precisely one upward and one downward open edge, so its weight remains 1. Moreover, we claim that  $f_\lambda^*$  is 0.9-balancing. In fact, for every  $i \in [s]$  we have  $\text{imb}(f_\lambda^*, i) = \text{imb}(f^*, i)$ . This can be seen by observing that every open edge in  $C$  that enters the clump  $B_i \cup T_i$  either contributes an additional  $\lambda$  term to  $f_\lambda^*(T_i)$  (if it is upward) or an additional  $-\lambda$  term to  $f_\lambda^*(B_i)$  (if it is downward) and so its added contribution to  $f_\lambda^*(T_i) - f_\lambda^*(B_i)$  is  $\lambda$ . However, the next open edge along  $C$  leaves  $B_i \cup T_i$  and, by similar reasoning, its added contribution to  $f_\lambda^*(T_i) - f_\lambda^*(B_i)$  is  $-\lambda$ . The contributions cancel out. We conclude that  $\text{imb}(f_\lambda^*, i) = \text{imb}(f^*, i)$ , as claimed. As  $\lambda$  increases, eventually a point is reached where some open vertex or some open edge becomes closed. At that exact moment  $f_\lambda^*$  has fewer open vertices and/or open edges than  $f^*$ , contradicting the minimality of  $f^*$ . Therefore,  $H$  does not have cycles.

Since  $H$  is a non-empty forest, there exists a path  $P$  joining two distinct vertices of degree 1 in  $H$ , say  $x$  and  $y$ . Suppose that  $x \in \bar{A}_i$ ,  $y \in \bar{A}_j$ . Since  $x$  and  $y$  have degree 1 in  $H$ , they are not full and they are not incident with fake edges, which means that  $x$  and  $y$  are the unique open vertices in their respective clumps  $\bar{A}_i$  and  $\bar{A}_j$ . In particular,  $i \neq j$  and  $P$  contains an open edge. Also, precisely one of  $f^*(B_i)$  and  $f^*(T_i)$  is an integer, and so  $\text{imb}(f^*, i) > 0$ . Similarly,  $\text{imb}(f^*, j) > 0$ . Like in the case where  $H$  had a cycle, we fix a direction for  $P$  and partition the open edges in  $P$  into *upward* and *downward* ones, depending on whether they go from  $V^{(1)}$  to  $V^{(2)}$  or the other way around. Let  $\lambda \in \mathbb{R}$  be a number with small absolute value and define  $f_\lambda^*$  in the same way as previously, that is, by giving the upward edges of  $P$  additional weight  $\lambda$  and downward edges  $-\lambda$ . With the same reasoning as before,  $f_\lambda^*$  is a valid fractional matching provided that  $\lambda$  is small. Moreover, for every  $m \in [s] \setminus \{i, j\}$  we have  $\text{imb}(f_\lambda^*, m) = \text{imb}(f^*, m)$ , also by an identical argument. However, the added contributions to  $\text{imb}(f_\lambda^*, i)$  and  $\text{imb}(f_\lambda^*, j)$  are non-zero. In fact, having the additional  $\pm\lambda$  term either decreases or further increases the imbalance of the clumps  $\bar{A}_i, \bar{A}_j$  by exactly  $|\lambda|$ . More precisely, there exist constants  $s_i, s_j \in \{-1, 1\}$  such that, for small  $|\lambda|$ ,  $\text{imb}(f_\lambda^*, i) = \text{imb}(f^*, i) + s_i\lambda$  and  $\text{imb}(f_\lambda^*, j) = \text{imb}(f^*, j) + s_j\lambda$ . Therefore, for small  $|\lambda|$ ,  $\text{imb}(f_\lambda^*) = \text{imb}(f^*) + (s_i + s_j)\lambda$ . Depending on the sign of  $s_i + s_j$  we choose  $\lambda$  to be positive or negative, ensuring that  $\text{imb}(f_\lambda^*) \leq \text{imb}(f^*) \leq 0.9$ , which means that  $f_\lambda^*$  is 0.9-balancing. Finally, we keep increasing the magnitude of  $\lambda$  until some open vertex or open edge becomes closed. (Here it is important to note that the signs  $s_i, s_j$  cannot change before at least one open vertex become closed, at which time we stop our process.) This contradicts the minimality of  $f^*$ . Therefore, the auxiliary graph  $H$  is empty, and the claim follows.  $\square$

Since all weights of  $f^*$  are 0 or 1,  $f^*$  gives rise to a matching  $M$  in  $G_\sigma$ . Furthermore, since  $f^*$  is 0-balancing,  $M$  balances  $\bar{A}_1, \dots, \bar{A}_s$ . Lemma 11 follows.  $\square$

### 5.3 Constructing the balancing paths in $G$

In this section we prove Lemma 5. Before turning to the proof, we mention the following proposition. A similar result can be deduced, for example, from Lemma 5.4 in [5]. We include a short proof, for completeness, in Appendix A.

**Proposition 18.** *Let  $\zeta \in (0, 1)$  and let  $H$  be a graph that has no  $\zeta$ -sparse cuts. Then, for any  $R \subset V(H)$  with  $|R| \leq (\zeta/6)|H|$  and any distinct vertices  $x, y \in V(H) \setminus R$ , there exists a path in  $H \setminus R$  of length at most  $3/\zeta$ , with ends  $x$  and  $y$ .*

**Proof of Lemma 5.** The rough idea is as follows. We pull back a balancing matching  $M$  of  $\bar{G}$ , as given by Lemma 11, to  $G$ . The resulting subgraph  $H_0 \subset G$  has maximum degree at most 2, is acyclic and ‘overbalances’ every  $\beta$ -almost-bipartite cluster  $A_i$  (the reason for this is that every  $\beta$ -almost-bipartite  $A_i$  gives rise to two clumps of  $\bar{G}$ , both of which are balanced by  $M$ ; therefore,  $A_i$  gets balanced ‘twice’). Since  $M$  is small,  $H_0$  is also small, but it may have many components and, as a result, many leaves. To obtain property (c) in Lemma 5, in clusters with too many such vertices, we connect pairs of them by short paths. It turns out that in doing so we also fix the overbalancing issue. Therefore, we get properties (c) and (e) simultaneously. The remaining three properties are mainly technicalities. We use Proposition 18 to find the desired short paths in clusters.

Fix an ordering  $\sigma$  of  $V(G)$  such that  $G_\sigma$  contains a matching  $M$  as given by Lemma 11; that is,  $M$  covers at most  $|M| \leq (\xi\zeta/4)n$  vertices and, for each  $i \in [r]$ , it satisfies  $|T_i \setminus V(M)| = |B_i \setminus V(M)|$ . Let  $H_0$  be the subgraph of  $G$  spanned by edges  $uv \in E(G)$  for which  $u^{(1)}v^{(2)}$  or  $v^{(1)}u^{(2)}$  is in  $M$ . By construction of  $G_\sigma$ , it is impossible for both  $u^{(1)}v^{(2)}$  and  $v^{(1)}u^{(2)}$  to be in  $M$ , and therefore  $e(H_0) = e(M)$ . Trivially,  $H_0$  has no isolated vertices. Moreover,  $H_0$  does not have cycles. Indeed, suppose to the contrary that  $H_0$  contains a cycle  $v_1 \dots v_\ell$ . We may assume that  $v_1^{(1)}v_2^{(2)}$  is in  $M$ . Since  $M$  is a matching,  $v_2^{(2)}v_3^{(1)} \notin M$ , and hence  $v_2^{(1)}v_3^{(2)} \in M$ . Similarly,  $v_3^{(1)}v_4^{(2)}, \dots, v_{\ell-1}^{(1)}v_\ell^{(2)}, v_\ell^{(1)}v_1^{(2)}$  are edges in  $M$ . However, this implies that  $\sigma(v_1) < \dots < \sigma(v_\ell) < \sigma(v_1)$ , giving a contradiction.

We now show that the number of leaves of  $H_0$  in  $A_i$  is even for every  $i \in [r]$ . For any subgraph  $F \subset G$  and any set  $U \subset V(G)$  we define  $d_F(U) = \sum_{v \in U} d_F(v)$ . We claim that  $d_{H_0}(A_i)$  is even for every  $i \in [r]$ . Indeed, if  $A_i$  is  $\gamma$ -far-from-bipartite, then  $d_M(A_i^{(1)}) = d_M(A_i^{(2)})$ , as  $M$  balances the balanced bipartite graph with bipartition  $\{A_i^{(1)}, A_i^{(2)}\}$ , thus implying that  $d_{H_0}(A_i) = d_M(A_i^{(1)}) + d_M(A_i^{(2)}) = 2d_M(A_i^{(1)})$ . Now suppose that  $A_i$  is  $\beta$ -almost-bipartite and denote its prescribed bipartition by  $\{X_i, Y_i\}$ . Since  $M$  balances the two bipartite graphs with bipartitions  $\{X_i^{(1)}, Y_i^{(2)}\}$  and  $\{Y_i^{(1)}, X_i^{(2)}\}$ , we have  $d_{H_0}(X_i) - d_{H_0}(Y_i) = 2(|X_i| - |Y_i|)$ . Either way, we see that  $d_{H_0}(A_i)$  is even. Since all non-leaves in  $H_0$  have degree 2, we find that the number of leaves of  $H_0$  in  $A_i$  is even, as desired.

We proceed by extending  $H_0$  to linear forests  $H_0 \subset H_1 \subset \dots \subset H_m$  (for some  $m \geq 0$ ) where, for each  $j \in [m]$ ,  $H_j$  is obtained from  $H_{j-1}$  by adding a short path contained in some cluster  $A_i$ , joining two leaves of  $H_{j-1}$ . We stop when we reach a linear forest  $H_m$  that satisfies property (c).

Here is a more precise description of this process. Suppose that we have constructed linear forests  $H_0 \subset H_1 \subset \dots \subset H_{j-1}$  where  $H_t$  contains an even number of leaves in  $A_i$  for every  $t \in \{0, \dots, j-1\}$  and every  $i \in [r]$ . Suppose that  $H_{j-1}$  does not satisfy property (c). For convenience, we write  $L = \{v \in V(H_{j-1}) : v \text{ is a leaf of } H_{j-1}\}$ . We pick  $i \in [r]$  such that  $|A_i \cap L| \neq 0, 2$ , so  $|A_i \cap L| \geq 4$ . Since every component of  $H_{j-1}$  is a path (and so contains two leaves), there exist vertices  $x, y \in A_i \cap L$  that are in different components of  $H_{j-1}$ . By Proposition 18,  $G[A_i]$  contains a path  $P_j$  of length at most  $3/\zeta$ , with ends  $x, y$  and whose vertex set does not intersect  $V(H_{j-1}) \setminus \{x, y\}$ . We set  $H_j = H_{j-1} \cup P_j$  and note that our way of choosing  $x, y$  ensures that  $H_j$  is a linear forest. Moreover, since the set of leaves of  $H_j$  is the set of leaves of  $H_{j-1}$  minus  $\{x, y\}$ , the property that every cluster contains an even number of leaves still holds. This also implies that eventually we will find a linear forest  $H_m$  that satisfies property (c).

To justify the application of Proposition 18 in the previous paragraph, we note that, by our inductive construction,  $|H_{j-1}| \leq |H_0| + (3/\zeta)(j-1)$ . Moreover, since  $H_{j-1}$  has  $2(j-1)$  fewer leaves than  $H_0$ , we have  $|H_0| - 2(j-1) \geq 0$ , which implies that  $j-1 \leq |H_0|/2$ , and therefore  $|H_{j-1}| \leq |H_0|(3/(2\zeta) + 1) \leq (\xi\zeta/4)(2/\zeta)n^2 \leq (\zeta/6)n$ , as needed.

It is clear that  $H_m$  satisfies properties (b) and (c). Also, by the same argument as above,  $|H_m| \leq (\xi\zeta/4)(2/\zeta)n \leq (\xi/2)n$ . We now focus on modifying  $H_m$  so that it also satisfies properties (d) and (e). Let  $i \in [r]$  be the index of an arbitrary  $\beta$ -almost-bipartite cluster  $A_i$  and denote the prescribed bipartition of  $A_i$  by  $\{X_i, Y_i\}$ . First, suppose that  $X_i$  and  $Y_i$  have the same number  $t$  of leaves of  $H_m$ , so  $t \in \{0, 1\}$ . Then  $|V(H_m) \cap X_i| - |V(H_m) \cap Y_i| = (d_{H_m}(X_i) + t)/2 - (d_{H_m}(Y_i) + t)/2 = |X_i| - |Y_i|$ , as  $d_{H_0}(X_i) - d_{H_0}(Y_i) = 2(|X_i| - |Y_i|)$  (since  $M$  balances the two clumps corresponding to  $A_i$ ) and  $d_{H_j}(X_i) - d_{H_j}(Y_i)$  is the same for all  $j \in [m]$ , because for each  $j \in [m]$ , the path  $P_j$  that is added to  $H_{j-1}$  to form  $H_j$  is contained in one of the  $\beta$ -almost-bipartite clusters  $A_i$ , and thus  $d_{P_j}(X_i) = d_{P_j}(Y_i)$  for each  $i \in [r]$  such that  $A_i$  is  $\beta$ -almost-bipartite. It follows that properties (d) and (e) hold in this case. So, without loss of generality, we assume that both leaves of  $H_m$  are in  $X_i$  and denote them by  $x, x'$ . Since  $x$  has at least  $(\delta/2)n > |H_m|$  neighbours in  $Y_i$ , it has a neighbour  $y \in Y_i \setminus V(H_m)$ . We define  $e_i = xy$ , with the intention of adding this edge to  $H_m$  to obtain the desired linear forest  $H$ . Clearly,  $d_{H_m \cup \{e_i\}}(X_i) - d_{H_m \cup \{e_i\}}(Y_i) = d_{H_m}(X_i) - d_{H_m}(Y_i)$ ,  $x'$  is the unique leaf of  $H_m \cup \{e_i\}$  in  $X_i$  and  $y$  is the unique such vertex in  $Y_i$ . The same calculation as in the previous case gives  $|V(H_m \cup \{e_i\}) \cap X_i| - |V(H_m \cup \{e_i\}) \cap Y_i| = |X_i| - |Y_i|$ .

The final definition of  $H$  is as follows: it is the subgraph of  $G$  spanned by the edges  $E(H_m) \cup \{e_i : i \in [r] \text{ is such that } e_i \text{ is defined}\}$ . It follows from the construction of  $H_m$  and the  $e_i$ 's that  $H$  is a linear forest satisfying properties (b)-(e). Furthermore,  $|H| \leq |H_m| + r \leq (\xi/2)n + r \leq \xi n$ , and so property (a) also holds. This completes the proof of Lemma 5.  $\square$

## 6 Concluding remarks

In this paper we prove that the vertices of every  $d$ -regular  $n$ -vertex graph, where  $d \geq cn$  and  $n \geq n_0(c)$ , can be partitioned into at most  $\lfloor n/(d+1) \rfloor$  cycles. It is natural to wonder whether this lower bound on  $d$  can be lowered. We believe that, with our methods, one could prove this result for  $d \geq cn/\sqrt{\log \log n}$ . Indeed, the improvement comes from an improved version of Theorem 6, proved by Lo and Patel [25], which allows for the robust out-expander to have minimum semi-degree  $n^{1-1/13}$ , as well as an improved version of Lemma 3 (which we do not present here, but the proof should be similar). Interestingly, the main obstruction to further lowering the lower bound on the degree appears to be Lemma 3.<sup>4</sup> In particular, we think that if Lemma 3 could be strengthened to allow for a degree as small as  $n^{1-\varepsilon}$ , for a constant  $\varepsilon > 0$ , then the main result for regular graphs with degree at least  $n^{1-\delta}$ , for a constant  $\delta > 0$ , would follow. A solution of this problem for much smaller  $d$ , say  $d = \sqrt{n}$ , seems to be out of reach.

It would also be interesting to determine if a version of our results holds for regular directed graphs or for regular oriented graphs. Another possible direction is to consider bipartite versions of the Bollobás and Häggkvist conjecture (see [2, 12]). Häggkvist [9] conjectured that every bipartite  $d$ -regular 2-connected bipartite graph on  $n$  vertices, where  $d \geq n/6$ , is Hamiltonian. This was essentially verified by Jackson and Li [13] who proved this statement for  $d \geq (n+38)/6$ . Recently, Li [24] conjectured that every  $d$ -regular 3-connected bipartite graph on  $n$  vertices, with  $d \geq n/8$ , is Hamiltonian. We suspect that our methods could be useful for this problem.

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<sup>4</sup>The reason is that in our proof we consider a sequence  $\mu_1, \dots, \mu_r$ , where we need  $\mu_1$  to be at least  $\mu_r^{Cr^2}$ , for some (large) constant  $C$ . Since we also require that  $\mu_r$  is bounded away from 1 and  $\mu_1 \geq 1/n^2$ , we obtain  $r = O(\sqrt{\log \log n})$ , so for our proof to work we need  $d = O(n/\sqrt{\log \log n})$ .

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## A Proof of Proposition 18

**Proof of Proposition 18.** Fix  $R \subset V(H)$  with  $|R| \leq (\zeta/6)|H|$  and let  $x, y \in V(H) \setminus R$  be distinct vertices. We first observe that  $H \setminus R$  is connected. Indeed, if  $V(H) \setminus R$  admits a partition into non-empty sets  $X, Y$  with no  $X - Y$  edges, then the number of  $X - (Y \cup R)$  edges is at most  $|X||R|$ . We may assume that  $|Y| \geq |X|$ , and hence that  $|Y \cup R| \geq |H|/2$ , which implies that  $|R| \leq (\zeta/3)|Y \cup R|$ . However, this contradicts the assumption that the number of  $X - (Y \cup R)$  edges in  $H$  is at least  $\zeta|X||Y \cup R|$ .

Now, we partition the vertices of  $H \setminus R$  into sets according to their distance to  $x$ . That is, for all  $i \geq 0$  we set

$$L_i = \{v \in V(H) \setminus R : \text{the shortest path from } x \text{ to } v \text{ in } H \setminus R \text{ has } i \text{ edges}\}$$

Since  $H \setminus R$  is finite and connected, there exists a maximum value  $a$  for which  $L_a$  is non-empty and, for that value,  $L_0, \dots, L_a$  partition  $V(H) \setminus R$ .

Our aim is to show that  $a \leq 3/\zeta$ , so suppose that this is not the case. In particular, we have  $a \geq 3$ . Let  $j$  be an index in the set  $[a - 1]$  for which  $|L_j|$  is minimal. We partition  $V(H) \setminus R$  into two sets  $X, Y$ , defined by

$$\begin{cases} \text{if } j \geq \frac{a}{2}, \text{ then } X = L_0 \cup \dots \cup L_j \text{ and } Y = L_{j+1} \cup \dots \cup L_a, \\ \text{if } j < \frac{a}{2}, \text{ then } X = L_j \cup \dots \cup L_a \text{ and } Y = L_0 \cup \dots \cup L_{j-1}. \end{cases}$$

In either case  $X, Y$  are non-empty sets such that there are no edges between  $X \setminus L_j$  and  $Y$ . Moreover,  $X$  contains at least  $a/2$  of the sets  $L_1, \dots, L_{a-1}$ , and so  $|X| \geq |L_j|a/2$ . Therefore, the number of  $X - Y$  edges is at most  $|L_j||Y| \leq (2/a)|X||Y|$ .

We attach  $R$  to the larger one of the sets  $X, Y$ . For the following calculation we may assume that  $|X| \geq |Y|$ , in which case we consider the partition of  $V(H)$  into sets  $X \cup R, Y$ . Since  $|X \cup R| \geq |H|/2$

and  $|R| \leq (\zeta/6)|H| \leq (\zeta/3)|X \cup R|$ , the number of  $R-Y$  edges is at most  $(\zeta/3)|X \cup R||Y|$ . Hence, the number of  $(X \cup R)-Y$  edges does not exceed  $(2/a)|X||Y| + (\zeta/3)|X \cup R||Y| \leq (2/a + \zeta/3)|X \cup R||Y|$ . Therefore, we have  $2/a + \zeta/3 \geq \zeta$ , which implies that  $a \leq 3/\zeta$ , as desired.  $\square$